

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                 |
|-----------------------|---------------------------------|
| <b>Name of entity</b> | <b>SOVEREIGN METALS LIMITED</b> |
| <b>ABN</b>            | <b>71 120 833 427</b>           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | Benjamin Stoikovich |
| <b>Date of last notice</b> | 24 November 2023    |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Direct and Indirect                                                                                                                                                                                                                                                                                                                                                           |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Selwyn Capital Limited (beneficial interest)                                                                                                                                                                                                                                                                                                                                  |
| <b>Date of change</b>                                                                                                                                                   | 27 September 2024                                                                                                                                                                                                                                                                                                                                                             |
| <b>No. of securities held prior to change</b>                                                                                                                           | (a) 4,190,000<br>(b) 600,000<br>(c) 350,000<br>(d) 500,000                                                                                                                                                                                                                                                                                                                    |
| <b>Class</b>                                                                                                                                                            | (a) Ordinary Fully Paid Shares<br>(b) Unlisted Performance Rights subject to the "Definitive Feasibility Study Milestone" expiring 31 October 2025<br>(c) Unlisted Performance Rights subject to the "Grant of Mining Licence Milestone" expiring 31 March 2026<br>(d) Unlisted Performance Rights subject to the "Final Investment Decision Milestone" expiring 30 June 2026 |
| <b>Number acquired</b>                                                                                                                                                  | (b) 300,000<br>(c) 300,000<br>(d) 400,000                                                                                                                                                                                                                                                                                                                                     |
| <b>Number disposed</b>                                                                                                                                                  | Not applicable                                                                                                                                                                                                                                                                                                                                                                |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                                | Not applicable - see nature of change below                                                                                                                                                                                                                                                                                                                                   |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|
| <b>No. of securities held after change</b>                                                                                                                                  | (a) 4,190,000<br>(b) 900,000<br>(c) 650,000<br>(d) 900,000 |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Performance Rights following shareholder approval |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                    | Not applicable |
| <b>Nature of interest</b>                                                                                                                                                    | Not applicable |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | Not applicable |
| <b>Date of change</b>                                                                                                                                                        | Not applicable |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Not applicable |
| <b>Interest acquired</b>                                                                                                                                                     | Not applicable |
| <b>Interest disposed</b>                                                                                                                                                     | Not applicable |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | Not applicable |
| <b>Interest after change</b>                                                                                                                                                 | Not applicable |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | Not applicable |

<sup>+</sup> See chapter 19 for defined terms.

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|                       |                                 |
|-----------------------|---------------------------------|
| <b>Name of entity</b> | <b>SOVEREIGN METALS LIMITED</b> |
| <b>ABN</b>            | <b>71 120 833 427</b>           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                       |
|----------------------------|-----------------------|
| <b>Name of Director</b>    | Francis (Frank) Eagar |
| <b>Date of last notice</b> | 20 October 2023       |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                      | Direct                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> |                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Date of change</b>                                                                                                                                                   | 27 September 2024                                                                                                                                                                                                                                                                                                                                                             |
| <b>No. of securities held prior to change</b>                                                                                                                           | (a) 500,000<br>(b) 1,000,000<br>(c) 500,000<br>(d) 700,000                                                                                                                                                                                                                                                                                                                    |
| <b>Class</b>                                                                                                                                                            | (a) Ordinary Fully Paid Shares<br>(b) Unlisted Performance Rights subject to the "Definitive Feasibility Study Milestone" expiring 31 October 2025<br>(c) Unlisted Performance Rights subject to the "Grant of Mining Licence Milestone" expiring 31 March 2026<br>(d) Unlisted Performance Rights subject to the "Final Investment Decision Milestone" expiring 30 June 2026 |
| <b>Number acquired</b>                                                                                                                                                  | (b) 300,000<br>(c) 300,000<br>(d) 400,000                                                                                                                                                                                                                                                                                                                                     |
| <b>Number disposed</b>                                                                                                                                                  | Not applicable                                                                                                                                                                                                                                                                                                                                                                |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                                | Not applicable - see nature of change below                                                                                                                                                                                                                                                                                                                                   |

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### Change of Director's Interest Notice

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|                                                                                                                                                                             |                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| <b>No. of securities held after change</b>                                                                                                                                  | (a) 500,000<br>(b) 1,300,000<br>(c) 800,000<br>(d) 1,100,000 |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Performance Rights following shareholder approval   |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |                |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                    | Not applicable |
| <b>Nature of interest</b>                                                                                                                                                    | Not applicable |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      | Not applicable |
| <b>Date of change</b>                                                                                                                                                        | Not applicable |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Not applicable |
| <b>Interest acquired</b>                                                                                                                                                     | Not applicable |
| <b>Interest disposed</b>                                                                                                                                                     | Not applicable |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | Not applicable |
| <b>Interest after change</b>                                                                                                                                                 | Not applicable |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.