

CLEANSING NOTICE – NOTICE UNDER SECTION 708A

This notice is given by Thor Energy PLC ("Thor") (AIM, ASX: THR, OTCQB: THORF) in relation to the issue of 38,680,800 fully paid ordinary shares, with 35,347,467 of those issued as Chess Depositary Interests (together, the "Shares") between the 6th and 10th of December 2024, without disclosure to an investor under Part 6D.2 of the Corporations Act 2001 (Cth) (the "Act").

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- c) as at the date of this notice there is no information:
 - 1) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - 2) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

The Board of Thor Energy Plc has approved this announcement and authorised its release.

About Thor Energy Plc:

The Company is focused on uranium, energy metals and recently Hydrogen and Helium that are crucial in the shift to a clean energy economy.

The Company notes that for the relevant market announcements noted above, it is not aware of any new information or data that materially affects this information and that all material assumptions and technical parameters underpinning any estimates continue to apply and have not materially changed.

For further information on Thor Energy and to see an overview of its projects, please visit the Company's website at www.thorenergyplc.com.

Thor Energy Plc
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AIM & ASX Listings
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Shares: THORF

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