

Notice Under Section 708A of the Corporations Act 2001

Lodestar Minerals Limited (**ASX:LSR**) advises that it has issued 25,000,000 fully paid ordinary shares to acquire the rights to the high grade IOCG project in Chile as announced on 9 December 2024.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 and Section 674A of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
Lodestar Minerals Limited

A handwritten signature in black ink, appearing to read "D McArthur".

David McArthur
Company Secretary