



Announcement Summary

Entity name

CYPRIMUM METALS LIMITED

Applicable security for the reorganisation

CYM	ORDINARY FULLY PAID
CYMAV	PERFORMANCE RIGHTS
CYMAAE	OPTION EXPIRING 31-DEC-2027 EX \$0.042
CYMAA	PURCHASED RIGHTS
CYMAAH	OPTION EXPIRING 18-FEB-2027 EX \$0.035

Announcement Type

New Announcement

Date of this announcement

22/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/10/2025

Record Date

29/10/2025

Issue Date

5/11/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CYPRIUM METALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

48002678640

1.3 ASX issuer code

CYM

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/10/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CYM

ORDINARY FULLY PAID

CYMAV

PERFORMANCE RIGHTS

CYMAAE

OPTION EXPIRING 31-DEC-2027 EX \$0.042

CYMAA

PURCHASED RIGHTS

CYMAAH

OPTION EXPIRING 18-FEB-2027 EX \$0.035

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/10/2025	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/10/2025

3.2 Date of +security holder meeting

13/10/2025

3.2a Effective date of consolidation or split

24/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

27/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/10/2025

3.5 Record date

29/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/11/2025

3.8 Trading starts on a normal T+2 basis

6/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CYM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,794,628,176	279,462,818	Estimated
ASX +Security Code	ASX +Security Description		
CYMAV	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	133,631,031	13,363,103	Estimated
ASX +Security Code	ASX +Security Description		
CYMAAE	OPTION EXPIRING 31-DEC-2027 EX \$0.042		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	288,882,210	28,888,221	Estimated
ASX +Security Code	ASX +Security Description		
CYMAA	PURCHASED RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,547,525	354,753	Estimated
ASX +Security Code	ASX +Security Description		
CYMAAH	OPTION EXPIRING 18-FEB-2027 EX \$0.035		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	40,600,000	4,060,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CYMAV	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



ASX +Security Code	ASX +Security Description	
CYMAAE	OPTION EXPIRING 31-DEC-2027 EX \$0.042	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04200000	0.42000000
ASX +Security Code	ASX +Security Description	
CYMAA	PURCHASED RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
CYMAAH	OPTION EXPIRING 18-FEB-2027 EX \$0.035	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.03500000	0.35000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

See the Company's announcement dated 28 August 2025 in relation to the Capital Raise.

6.2 Additional information for inclusion in the Announcement Summary