



Announcement Summary

Entity name

JAVELIN MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 13, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAV	ORDINARY FULLY PAID	500,000,000	12/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAVELIN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Oct-2024 09:48	New - Proposed issue of securities - JAV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 333,333,334 deferred shares yet to be issued to Delta Lithium subject to milestones being satisfied



Placement Details

JAV : ORDINARY FULLY PAID

12/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for Eureka Gold Project acquisition

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003000

Any other information the entity wishes to provide about the +securities to be quoted

The shares will be voluntary escrowed 12 months from the date of issue as per the agreement.

Refer to Notice of Meeting dated 29 November 2024 for further information.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAV : ORDINARY FULLY PAID	6,019,931,903
JAVO : OPTION EXPIRING 31-DEC-2024	376,000,004
JAVOA : OPTION EXPIRING 31-DEC-2028	2,800,872,931

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	154,300,007
JAVAAA : OPTION EXPIRING 06-DEC-2026 EX \$0.004	750,000,000
JAVAZ : PERFORMANCE RIGHTS	650,000,000