

ASX Announcement

23 December 2024

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Morella Corporation Limited (ABN 39 093 391 774) (ASX:1MC “Morella” or “the Company”) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company issued 27,176,923 fully paid ordinary shares (Shares) at an issue price of A\$0.026 per Share to sophisticated and professional investors on 23 December 2024. The Placement was conducted under the Company’s capacity pursuant to Listing Rule 7.1A, as detailed in the Appendix 2A released to the market today.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Contact for further information

Investors | Shareholders

John Lewis

Company Secretary

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This announcement has been authorised for release by the Board of Morella Corporation Limited.