



Announcement Summary

Entity name

OAR RESOURCES LIMITED

Applicable security for the reorganisation

OARAJ	OPTION EXPIRING 27 MAY 2027 EX \$0.003
OAROD	OPTION EXPIRING 30-JUN-2027
OAR	ORDINARY FULLY PAID
OARAH	OPTION EXPIRING 11-MAR-2025 EX \$0.01
OARAB	ORDINARY FULLY PAID RESTRICTED
OARAE	RETENTION RIGHTS
OARAF	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

30/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/12/2024

Record Date

4/12/2024

Issue Date

11/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OAR RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

27009118861

1.3 ASX issuer code

OAR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
OARAJ	OPTION EXPIRING 27 MAY 2027 EX \$0.003
OAROD	OPTION EXPIRING 30-JUN-2027
OAR	ORDINARY FULLY PAID
OARAH	OPTION EXPIRING 11-MAR-2025 EX \$0.01
OARAB	ORDINARY FULLY PAID RESTRICTED
OARAE	RETENTION RIGHTS
OARAF	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/11/2024	Actual	

Comments

Shareholder approval for the consolidation will be sought at the Annual General Meeting to be held on 29 November 2024.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

4/12/2024

3.2 Date of +security holder meeting

29/11/2024

3.2a Effective date of consolidation or split

29/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

2/12/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

3/12/2024

3.5 Record date

4/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

5/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

11/12/2024

3.8 Trading starts on a normal T+2 basis

12/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

16/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
OARAJ	OPTION EXPIRING 27 MAY 2027 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	50,000,000	2,500,000	Estimated
ASX +Security Code	ASX +Security Description		
OAROD	OPTION EXPIRING 30-JUN-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	278,750,000	13,937,500	Estimated
ASX +Security Code	ASX +Security Description		
OAR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,300,834,512	165,041,726	Estimated
ASX +Security Code	ASX +Security Description		
OARAH	OPTION EXPIRING 11-MAR-2025 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	210,000,000	10,500,000	Estimated
ASX +Security Code	ASX +Security Description		
OARAB	ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,000,000	500,000	Estimated
ASX +Security Code	ASX +Security Description		
OARAE	RETENTION RIGHTS		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	1,156,854	57,843	
ASX +Security Code	ASX +Security Description		
OARAF	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,348,764	117,438	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
OARAJ	OPTION EXPIRING 27 MAY 2027 EX \$0.003		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00300000	0.06000000	
ASX +Security Code	ASX +Security Description		
OAROD	OPTION EXPIRING 30-JUN-2027		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Quoted	0.00700000	0.14000000	
ASX +Security Code	ASX +Security Description		
OARAH	OPTION EXPIRING 11-MAR-2025 EX \$0.01		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.01000000	0.20000000	
ASX +Security Code	ASX +Security Description		
OARAE	RETENTION RIGHTS		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
OARAF	PERFORMANCE RIGHTS		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
Unquoted	0.00000000	0.00000000	



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary