

15 June 2023

ENTITLEMENT OFFER CLOSING FRIDAY 16 JUNE

NickelSearch Limited (ASX: NIS) (NIS or the **Company**) would like to remind Eligible Shareholders that the Non-Renounceable Entitlement offer closes at **5pm WST on Friday 16 June 2023**.

The Non-Renounceable Entitlement Offer Prospectus (**Prospectus**) together with the accompanying personalised Entitlement and Acceptance Form, is available to download at Automic, via the following link: <https://investor.automic.com.au/#/home>

If Eligible Shareholders have any queries on their Entitlement and Acceptance Forms, please contact Automic on 1300 288 664 (or +61 2 9698 5414 if outside Australia) or email hello@automic.com.au.

Please refer to the Prospectus announced on 8 May 2023 and the Entitlement Offer letter announced 15 May 2023.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested to acquire securities will need to follow instructions on the Application Form that will accompany the Prospectus.

Indicative Timetable

The amended indicative timetable of the Entitlement Offer is set out below:

Key Events ¹	Date
Record Date (the date for identifying Shareholders entitled to participate in the Entitlement Offer).	Thursday, 11 May 2023
Entitlement Offer Opening Date	Monday, 15 May 2023
Prospectus sent to Eligible Shareholders with personalised entitlement and acceptance form,	Monday, 15 May 2023
Last date to extend Closing Date	Before 12:00pm (AEST) on Tuesday, 13 June 2023
Entitlement Offer Closing Date	Friday, 16 June 2023
Shares quoted on a deferred settlement basis	Monday, 19 June 2023
Announcement to ASX of the results of the Entitlement Offer and any shortfall to the offer	Thursday, 22 June 2023
Shortfall Settlement Date	Friday, 23 June 2023

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Key Events ¹	Date
Securities (Shares, Shortfall Securities and New Options) issued and holding statements sent	Monday, 26 June 2023
New Shares quoted on ASX	Tuesday, 27 June 2023

¹ The above dates are indicative only and the Company reserves the right vary the dates in compliance with the Corporations Act and Listing Rules.

This announcement has been approved for release by the Managing Director of NickelSearch Limited.

Enquiries:

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Managing Director

NickelSearch Limited

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About NickelSearch

NickelSearch Limited (ASX code: NIS) is a dedicated WA nickel sulphide explorer focused on advancing its flagship Carlingup Nickel Project. The asset has an existing resource base of 155kt contained nickel.

Directors & Management

Nicole Duncan
Managing Director

Mark Connelly
Non-Executive Chair

Norman Taylor
Non-Executive Director

Paul Bennett
Non-Executive Director

Lynda Burnett
Non-Executive Director

NickelSearch

ACN 110 599 650

Projects

Carlingup Nickel Project
(100%)

Shares on Issue

104,264,018

Options

13,250,817

ASX Code

NIS



Highly prospective tenure covering +10km strike



Multiple high priority, drill-ready resource extension targets



Proven high grade nickel production of 16.1kt Ni at 3.45%



Significant, shallow resource base open in most directions



Strategically positioned next to major nickel mining & processing hubs

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