



Announcement Summary

Entity name
KALAMAZOO RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday November 12, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KZR	ORDINARY FULLY PAID	2,631,579	12/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALAMAZOO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33150026850

1.3 ASX issuer code

KZR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/11/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

29-Aug-2022 09:25

Announcement Title

New - Proposed issue of securities - KZR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There will be further issues of Shares under the Placement Agreement as announced to ASX on 29 August 2022.



Placement Details

KZR : ORDINARY FULLY PAID

12/11/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,631,579

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.07600000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to the ASX announcement dated 29 August 2022 for additional information including the issue price of the shares to be issued under the Placement Agreement.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KZR : ORDINARY FULLY PAID	201,256,534

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZRAJ : PERFORMANCE RIGHTS	1,875,000
KZRAL : OPTION EXPIRING 01-SEP-2025 EX \$0.375	6,000,000
KZRAM : OPTION EXPIRING 30-NOV-2025 EX \$0.365	11,000,000
KZRAO : OPTION EXPIRING 30-NOV-2027 EX \$0.15	1,950,000