ASX Announcement | 12 November 2024

Results of Extraordinary General Meeting

Battery and critical metals explorer and developer, Pan Asia Metals Limited (**ASX: PAM**) (“**PAM”** or ”**the Company”**) is pleased to advise that all resolutions put to Shareholders at today’s Extraordinary General Meeting were decided and passed by way of a poll.

Please see attached report for the full result of the meeting.

- Ends -

Authorised by the Managing Director

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ABOUT PAN ASIA METALS LIMITED (ASX:PAM)

Pan Asia Metals Limited is an ASX listed battery metals company with lithium and copper exploration and development projects located in South-East Asia and South America. PAM has agreements with key battery and chemical producers in the Asian region to produce advanced battery chemicals.

PAM’s Asian assets are strategically located in Thailand – the largest ICE and NEV producer in the region. PAM’s lithium project is located on the coast in Southern Thailand with all infrastructure needs satisfied to facilitate movement of lithium concentrates into Thailand’s Eastern Economic Corridor, an industrial corridor with over 20 vehicle manufactures and ancillary first and second tier suppliers which will position PAM to produce lithium chemicals cost competitively to supply the region’s soaring demand for battery minerals. PAM’s South American assets are strategically located in Chile - the lowest cost and largest lithium chemical and copper producing country in the world. PAM has one of South America's largest and most strategically positioned lithium brine projects which is situated at an altitude of 800-1100m with all necessary transport and energy infrastructure. The project is north of Chile’s lithium chemical refining hub in Antofagasta, with access by rail and road, and only 75km from Iquique, a well-equipped coastal city with a population of 200,000, a deep water bulk and container port. PAM’s copper project is one of the most strategically placed copper projects in South America, situated 10km to the north of Codelco’s El Salvador Copper Mine and 100km from Enami’s El Salado oxide and sulphide copper ore processing plant (actual road distance). Codelco's Porterillos Copper Smelter is also located 40km south of the El Salvadore mine (actual road distance).

PAM is focused on securing battery metals projects which have the potential to position PAM as a low cost producer of the metals essential for electrification – lithium and copper. PAM aims to produce high-value products with a minimal carbon footprint. PAM is also a respected local company and local employer.

To learn more, please visit: www.panasiametals.com

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Pan Asia Metals Limited
Extraordinary General Meeting
Tuesday, 12 November 2024
Results of Meeting

The following information is provided in accordance with ASX Listing Rule 3.13.2.

Resolution details			Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U
No	Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried / Not Carried	
1	RATIFICATION OF PRIOR ISSUE - AUGUST PLACEMENT	Ordinary	24,572,166 98.19%	57,295 0.23%	396,800 1.59%	0	47,870,181 99.88%	57,295 0.12%	0	Carried	NO
2	APPROVAL OF ISSUE OF OPTIONS - AUGUST PLACEMENT	Ordinary	55,652,111 99.19%	57,295 0.10%	396,800 0.71%	0	78,077,812 99.93%	57,295 0.07%	0	Carried	NO
3	APPROVAL OF SHARES & OPTIONS TO MR. PAUL LOCK	Ordinary	10,772,927 95.95%	58,000 0.52%	396,800 3.53%	0	34,070,942 99.83%	58,000 0.17%	0	Carried	NO
4	APPROVAL OF SHARES & OPTIONS TO MR. DAVID HOBBY	Ordinary	56,206,010 99.20%	58,000 0.10%	396,800 0.70%	0	79,504,025 99.93%	58,000 0.07%	0	Carried	NO
5	RATIFICATION OF PRIOR ISSUE - GBA CAPITAL PTY LTD	Ordinary	56,203,510 99.19%	60,500 0.11%	396,800 0.70%	0	79,501,525 99.92%	60,500 0.08%	0	Carried	NO
6	APPROVE ISSUE OF CONVERTIBLE NOTES TO INVESTORS	Ordinary	56.192.010 99.17%	42.000 0.07%	426.800 0.75%	0	79.520.025 99.95%	42.000 0.05%	0	Carried	NO
7	APPROVE ISSUE OF CONV NOTES TO LITHIUM CONSULTANTS	Ordinary	56,183,510 99.16%	50,500 0.09%	426,800 0.75%	10,000	79,511,525 99.94%	50,500 0.06%	10,000	Carried	NO
8	APPROVE ISSUE OF CONVERTIBLE NOTES - FRESH EQUITIES PTY LTD	Ordinary	56,183,510 99.16%	50,500 0.09%	426,800 0.75%	10,000	56,610,310 99.91%	50,500 0.09%	10,000	Carried	NO
9	APPROVE ISSUE OF CONVERTIBLE NOTES - ANDES EXPLORATION SPA	Ordinary	56,178,510 99.16%	50,500 0.09%	426,800 0.75%	10,000	79,506,525 99.94%	50,500 0.06%	10,000	Carried	NO
10	APPROVE ISSUE OF CONVERTIBLE NOTES - MR T CHANYAPOON	Ordinary	56,178,510 99.16%	50,500 0.09%	426,800 0.75%	10,000	79,506,525 99.94%	50,500 0.06%	10,000	Carried	NO
11	RATIFICATION OF PRIOR ISSUE THAI - STAFF	Ordinary	56,243,510 99.28%	8,500 0.02%	401,800 0.71%	0	79,546,525 99.99%	8,500 0.01%	0	Carried	NO
12	RATIFICATION OF PRIOR ISSUE - OPTION FEES	Ordinary	56,197,260 99.18%	43,500 0.08%	413,050 0.73%	10,000	56,610,310 99.92%	43,500 0.08%	10,000	Carried	NO
13	RATIFICATION PRIOR ISSUE - GROUND SEARCH CONSULTING	Ordinary	56,178,510 99.16%	43,500 0.08%	431,800 0.76%	10,000	56,610,310 99.92%	43,500 0.08%	10,000	Carried	NO
14	RATIFICATION OF PRIOR ISSUE - MS. TISH KOH	Ordinary	56,167,260 99.14%	43,500 0.08%	443,050 0.78%	10,000	56,610,310 99.92%	43,500 0.08%	10,000	Carried	NO

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.