



Announcement Summary

Entity name

TOUBANI RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 14, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRE	ORDINARY FULLY PAID	1,100,000	13/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOUBANI RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

80661082435

1.3 ASX issuer code

TRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TREAT : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

TRE : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,100,000

The first date the options were exercised or other +convertible securities were converted

4/11/2024

The last date the options were exercised or other +convertible securities were converted

13/11/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

13/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,100,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration. Exercise of performance rights previously issued under the employee incentive plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.225000

Any other information the entity wishes to provide about the +securities to be quoted

Incentive performance rights being exercised on achievement of performance milestones





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TRE : ORDINARY FULLY PAID	228,959,959

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TREAU : OPTION EXPIRING 17-JUN-2027 EX \$0.25	600,000
TREAV : OPTION EXPIRING 12-FEB-2027 EX \$0.23	3,500,000
TREAY : OPTION EXPIRING 30-SEP-2027 EX \$0.40	600,000
TREAQ : OPTION EXPIRING 09-JAN-2026 EX \$0.50	1,000,000
TREAP : OPTION EXPIRING 09-JAN-2026 EX \$0.35	1,000,000
TREAW : OPTION EXPIRING 12-AUG-2027 EX \$0.25	750,000
TREAX : OPTION EXPIRING 20-SEP-2027 EX \$0.25	150,000
TREAS : OPTION EXPIRING 06-SEP-2026 EX \$0.35	950,000
TREAT : PERFORMANCE RIGHTS	15,300,000
TREAB : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,795
TREAC : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAD : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAH : OPTION EXPIRING 02-MAR-2025 EX CAD 0.60	400,000
TREAI : OPTION EXPIRING 10-AUG-2025 EX CAD 0.84	1,902,220



TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45	799,996
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	482,221
TREAR : OPTION EXPIRING 15-FEB-2026 EX \$0.35	1,000,000