
killi
RESOURCES
COPPER-GOLD
'Time for a new Copper-Gold discovery in Queensland'
Annual General Meeting Presentation
Kathryn Cutler
Chief Executive Officer
21 November 2024
ASX | KLI

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Compliance Statement

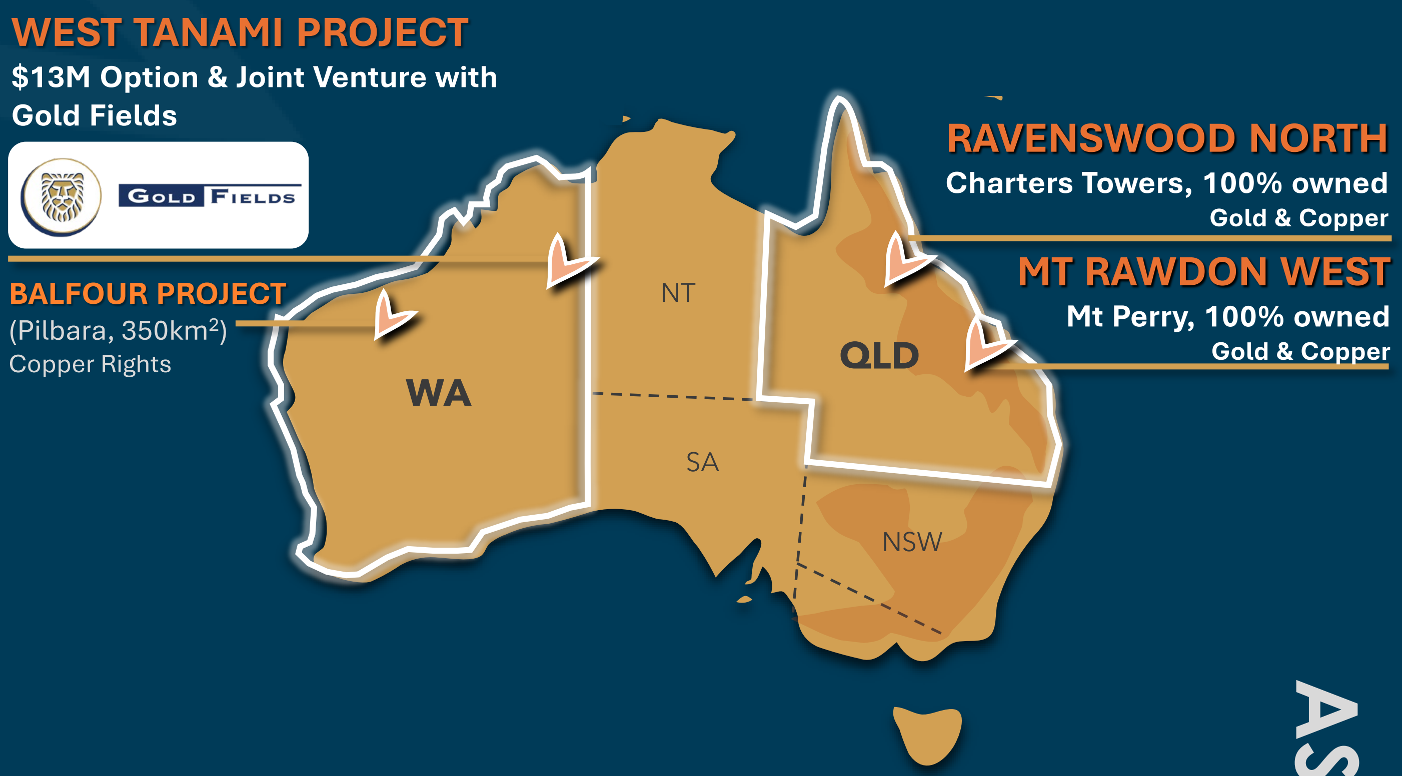
The information in this Presentation that relates to prior Exploration Results for the West Tanami Project and the Ravenswood North Project is extracted from the following ASX Announcements lodged with ASX on 4th October 2022, 25th October 2022, 15th November 2022, 1st December 2022, 1st February 2023, 7th March 2023, 21st March 2023, 13th July 2023, 7th September 2023, 30th October 2023, 29th November 2023, 13th February 2024, 15th May 2024, 20th May 2024, 9th July 2024, 24th July 2024, 5th August 2024, 21st October 2024, and 21st November 2024 which are available on the Company's website **www.killi.com.au** and the ASX website (ASX code: KLI). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the market announcements continue to apply and have not materially changed. The Company confirm that form and context in which the Competent Person's finding are presented have not been materially modified from the original market announcements.

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Ms Kathryn Cutler. Ms Cutler is a Member of The Australasian Institute of Mining and Metallurgy. Ms Cutler has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Cutler consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

Corporate Structure

ASX CODE	**KLI**
Shares on Issue	**140M**
Market Cap (@ 6.6c, 20/11/24)	**~$9M**
Investments (ASX:BCA Shares)	**$0.3M**
Cash (September Quarter-end)	**~$3.0M**
Shareholders	
Top 20	**44.6%**
Gold Fields	**11%**
Directors and Management	**4.8%**
Board/Advisor Options (@ $0.30, $0.20, $0.10)	**9,500,000**
Entitlement Options (@ $0.20)	**14,500,061**
Performance Rights	**2,413,463**
BOARD & MANAGEMENT	
Richard Bevan	Non-Executive Chairman
Greg Miles	Non-executive Director
Phil Warren	Non-executive Director
Kathryn Cutler	Chief Executive Officer
Emma Wates	Company Secretary



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MT RAWDON WEST PROJECT

Queensland

Queensland Copper-Gold Project

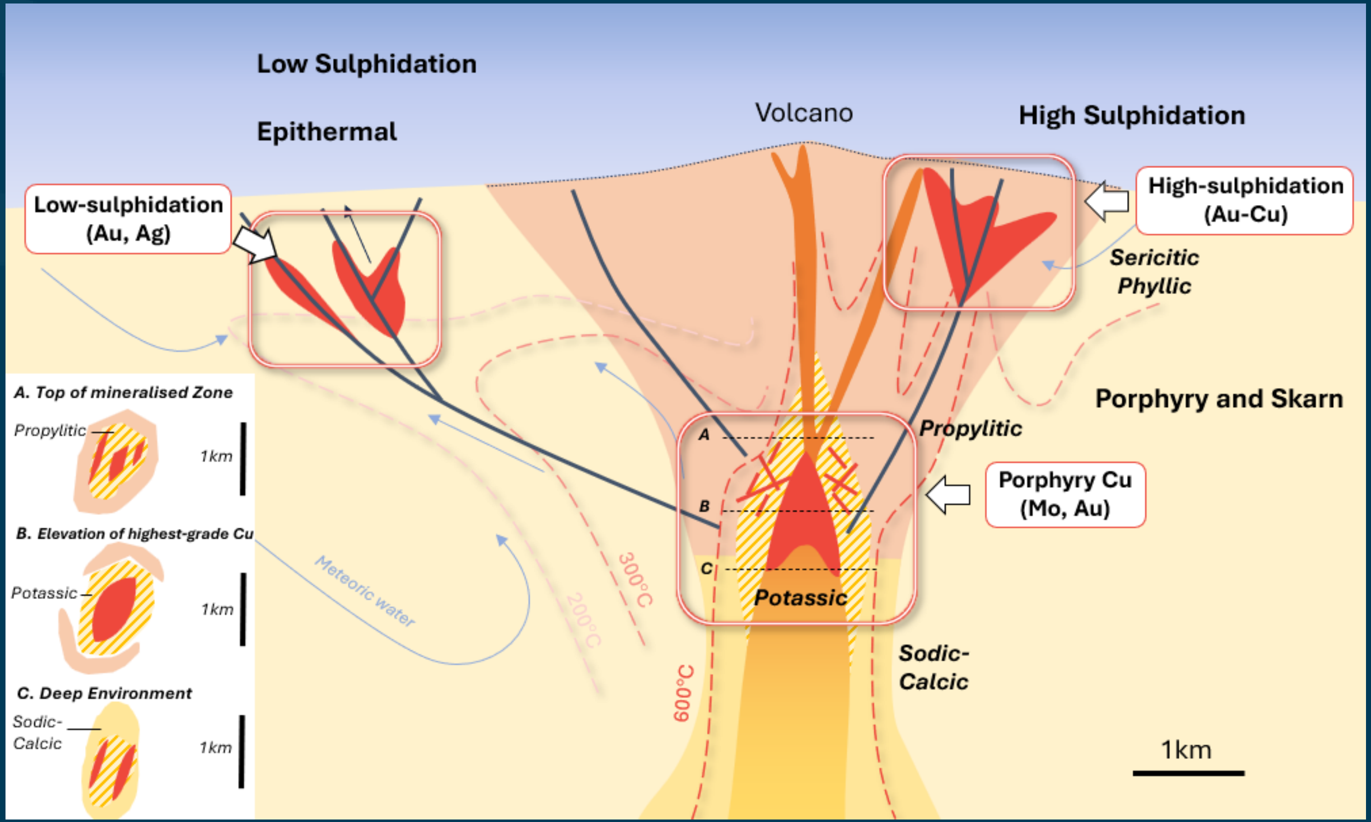
Exploring for a NEW high-grade copper-gold deposit

- 60kms inland of Bundaberg
- Within highly fertile New England Fold Belt – Major Mineral Province, host to:
  - **Mount Morgan** - 8Moz Au, 420,000t Cu (porphyry)
  - **Gympie** - 5Moz Au (epithermal)
  - **Cracow** - 3Moz Au (epithermal)
  - **Mt Rawdon** - 2Moz Au (IRG)
- **100% owned, 300km²** between Mt Rawdon Gold Mine (Evolution) and Mt Perry Project (SolGold)
- 8km along strike from Mt Rawdon Gold Mine

Porphyry-Epithermal Systems

WHAT ARE WE LOOKING FOR?

- **New** Cu + Au deposit
- System of **size and scale**
    - **Large** tonnage
      Long mine life
    - From **surface**



HOW DO WE EXPLORE FOR IT?

- Existing Cu/Au mineral belt
- Cu/Au mineralisation at surface
- Identification of veins and alteration at surface
- Identify a target below surface – using geophysics
    - **IP SURVEY – instrumental method for finding Cadia** (Newcrest)
      Optimises drill direction and forms solid drill target

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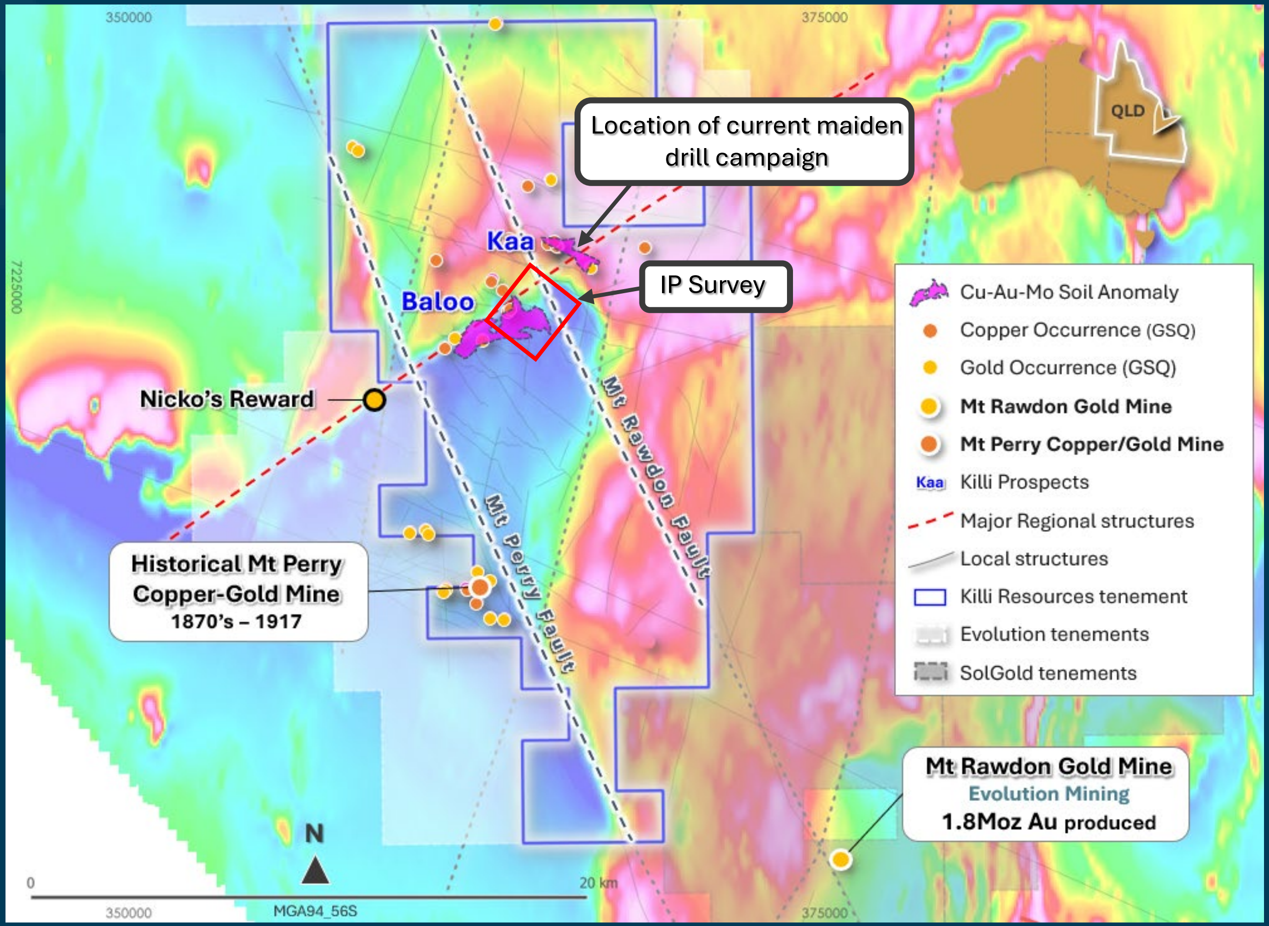
Exploring for copper/gold deposit

- Covers **intersection** of two main mineral corridors
- **35km** of mineral potential strike
- Historical Copper-Gold-Silver-Molybdenum mining on tenement (~1900's) – occur on major fault structures
- Two copper-gold soil targets determined
  BALOO – 4km x 1.5km
  KAA – 1.8km x 0.4km
- Surface rock chips up to
  238g/t Au & **7.2% Cu** & **907g/t Ag**

Not one drillhole on the tenement



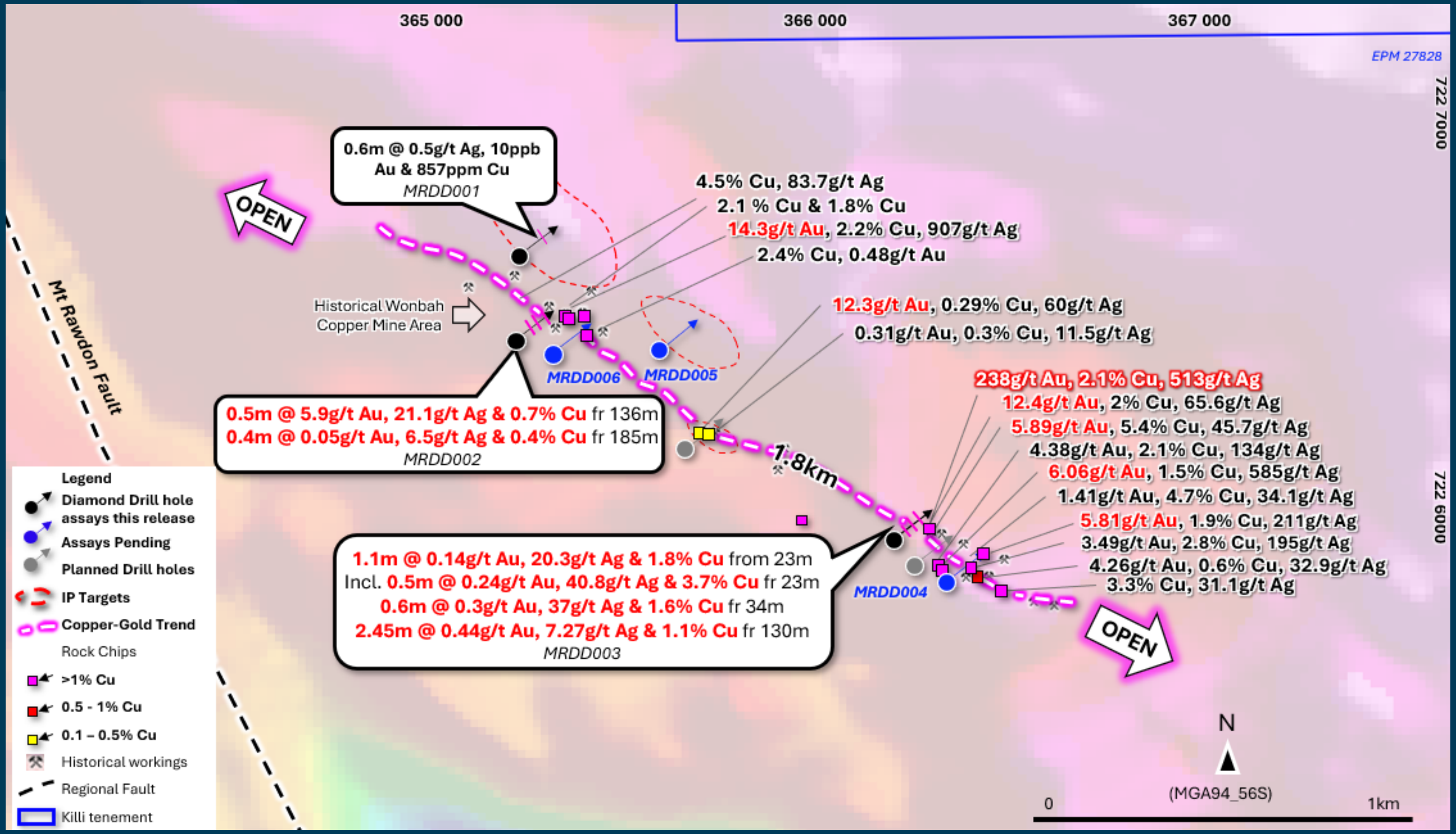
KAA Target

Gold-Copper Target

Rock Chips returned:

- 238g/t Au, 2.1% Cu & 513g/t Ag MRRK074
- 14.3g/t Au, 2.2% Cu & 907g/t Ag MRRK061
- 12.3g/t Au, 0.3% Cu & 60g/t Ag MRRK065
- 12.4g/t Au, 2% Cu & 65.6g/t Ag MMRK
- 5.89g/t Au, 5.4% Cu & 45.7g/t Ag MRRK073
- 5.81g/t Au, 1.9% Cu & 211g/t Ag MRRK068
- 6.06g/t Au, 1.5% Cu & 585g/t Ag MRRK072

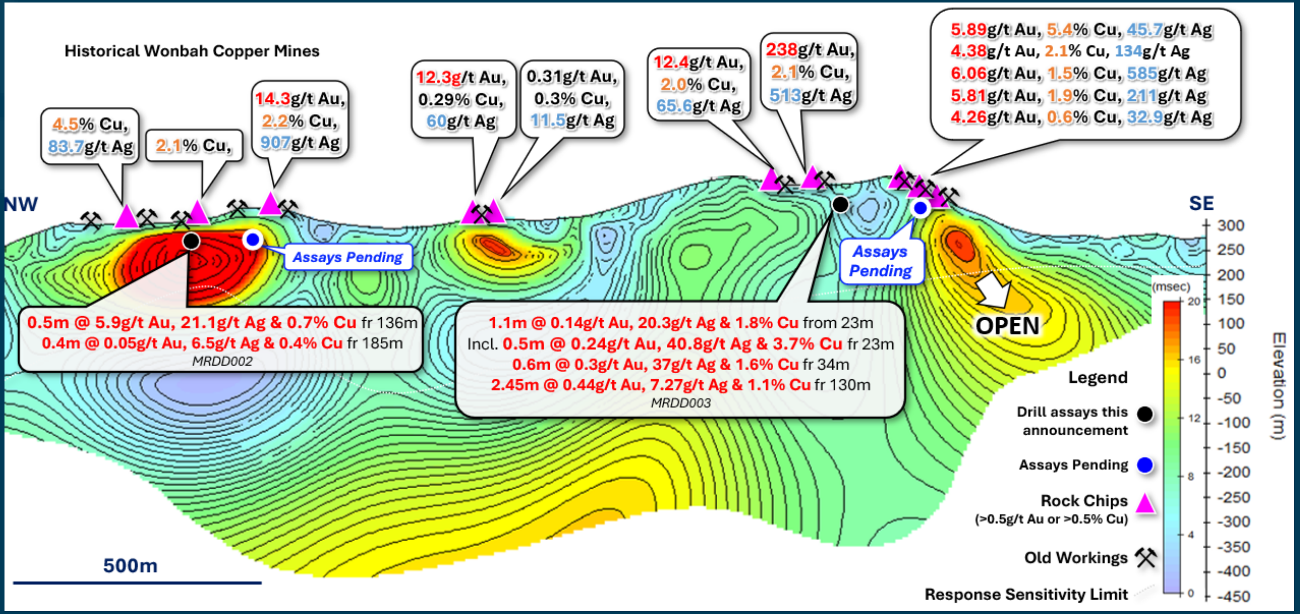
- **Pathfinders – Sb, Bi, Hg, Te**
- **1.8km mineralised trend**
- 120m **quartz-sericite-magnetite breccia**
- **First drillholes ever at the target**
- **0.5m @ 5.9g/t Au, 21.1g/t Ag & 0.7% Cu fr 136m**
- **1.1m @ 0.1g/t Au, 20.3g/t Ag & 1.8% Cu fr 23m, Inc. 0.5m @ 0.24g/t Au, 40.8g/t Ag & 3.7% Cu**
- **0.6m @ 0.3g/t Au, 37g/t Ag & 1.6% Cu fr 34m**
- **2.45m @ 0.44g/t Au, 7.27g/t Ag & 1.1% Cu fr 129m**



ASX Announcement – 16th October 2024

KAA Target

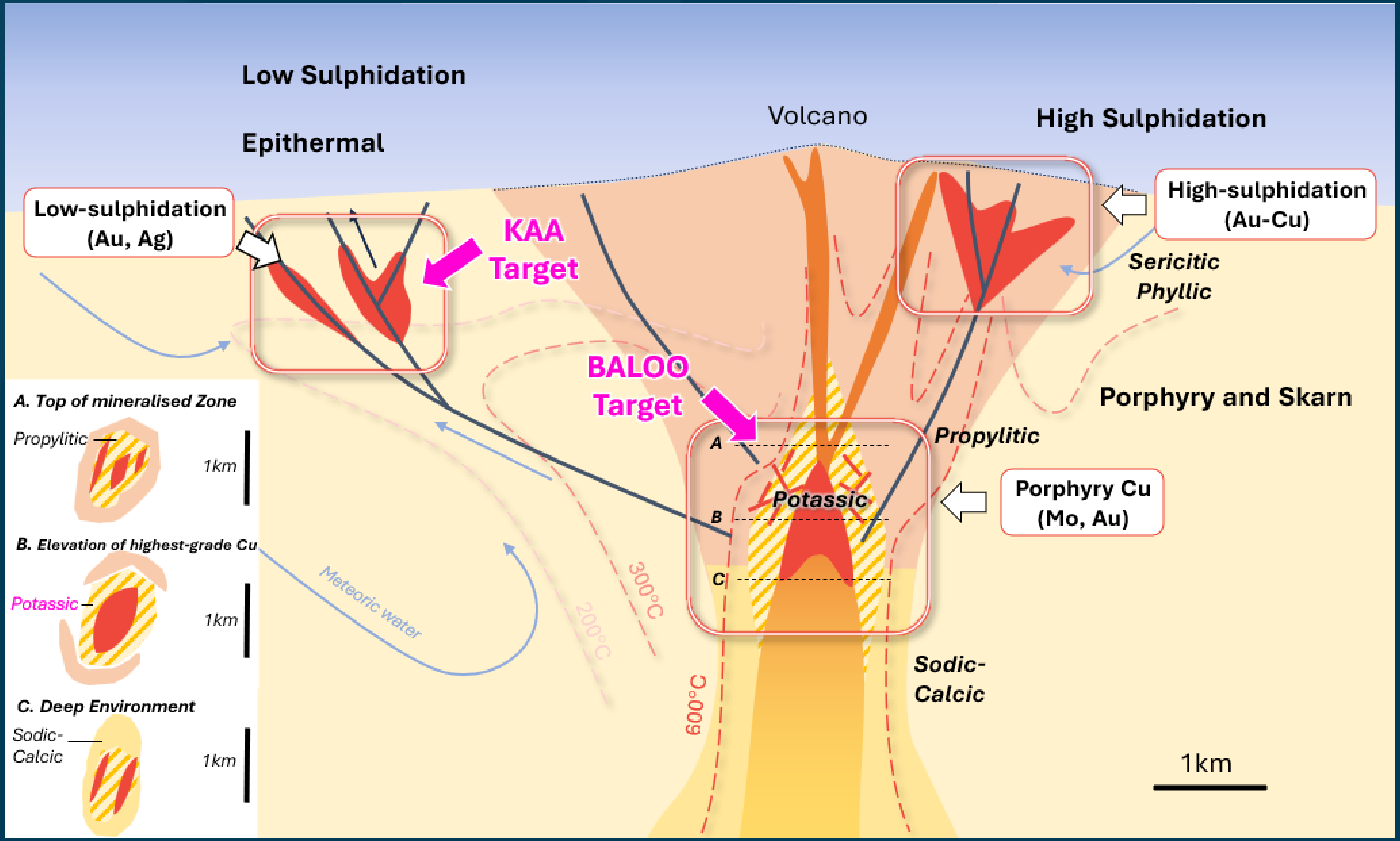
Gold-Copper Target



ASX Announcement – 16th October 2024

Technical Understanding

Gold-Copper Target

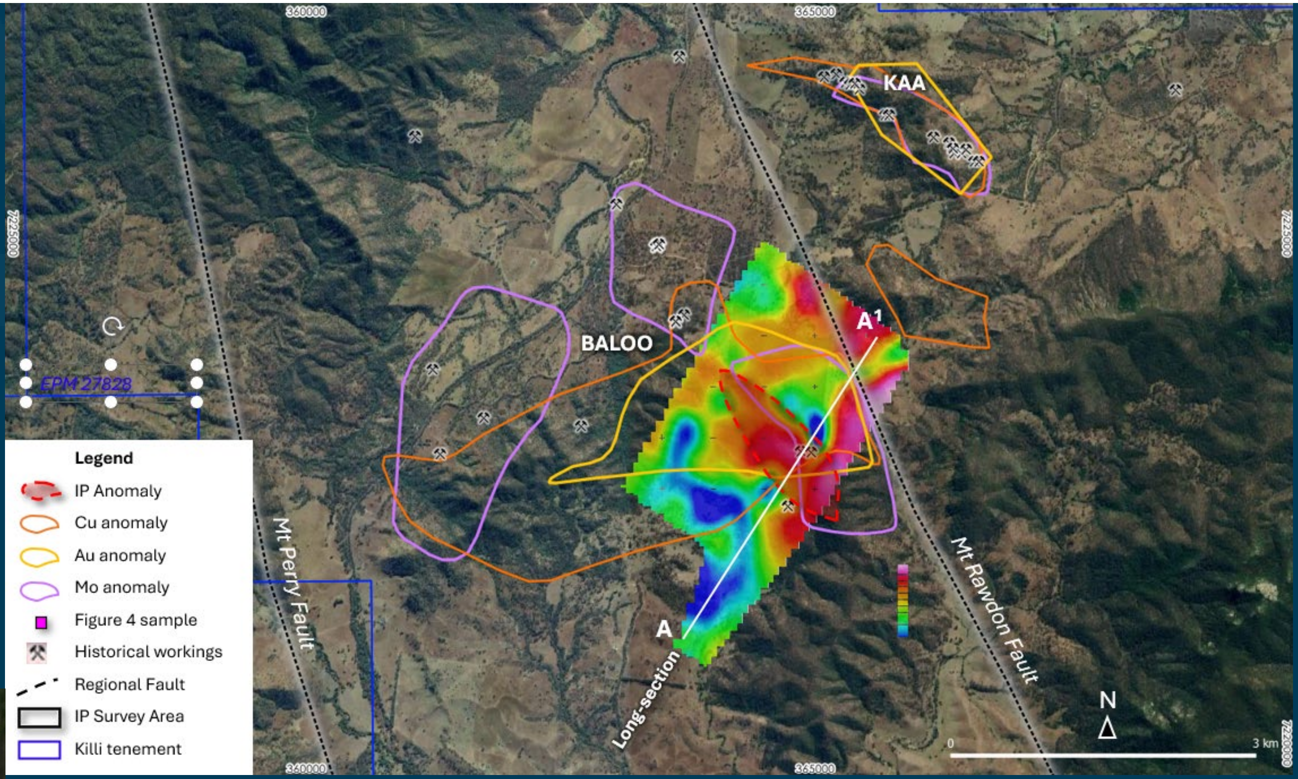


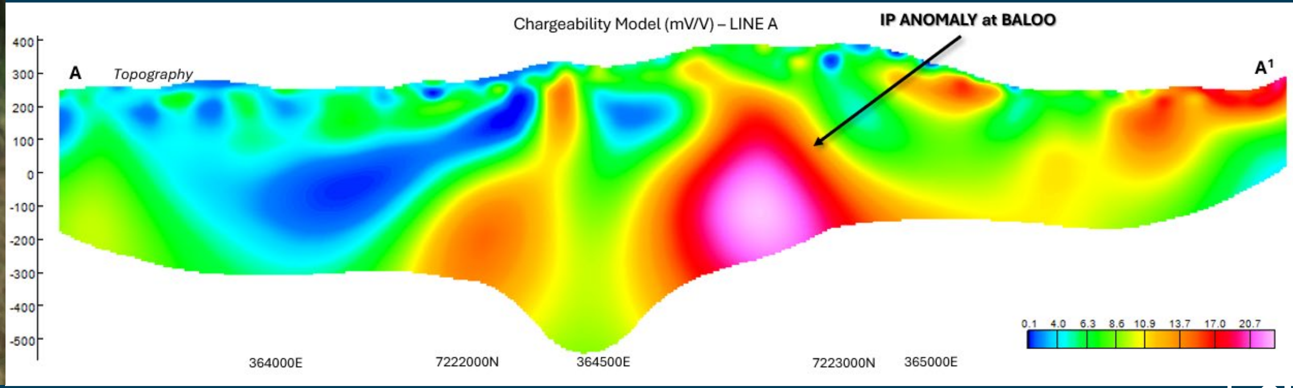
ASX Announcement – 16th October 2024

BALOO Target

Gold-Copper Target

- Significant shallow IP Anomaly identified.
  - Potentially represents a unit of high sulphides.
- Beneath Au-Cu 2.5km x 1.7km soil anomaly.
- Stockwork veining identified at surface.
- Qtz, Chalcedony ± hematite





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EXPLORATION PLAN

Field Work

- Drilling Program completed at the Kaa with assays from three holes pending (epithermal target).
- IP Survey completed at Baloo (porphyry copper-gold target).
- Working towards a heritage survey for Baloo.

IP Survey Crew

Kaa – Diamond Drilling

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West Tanami Project

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Killi Enters $13M Option and Joint Venture with Gold Fields

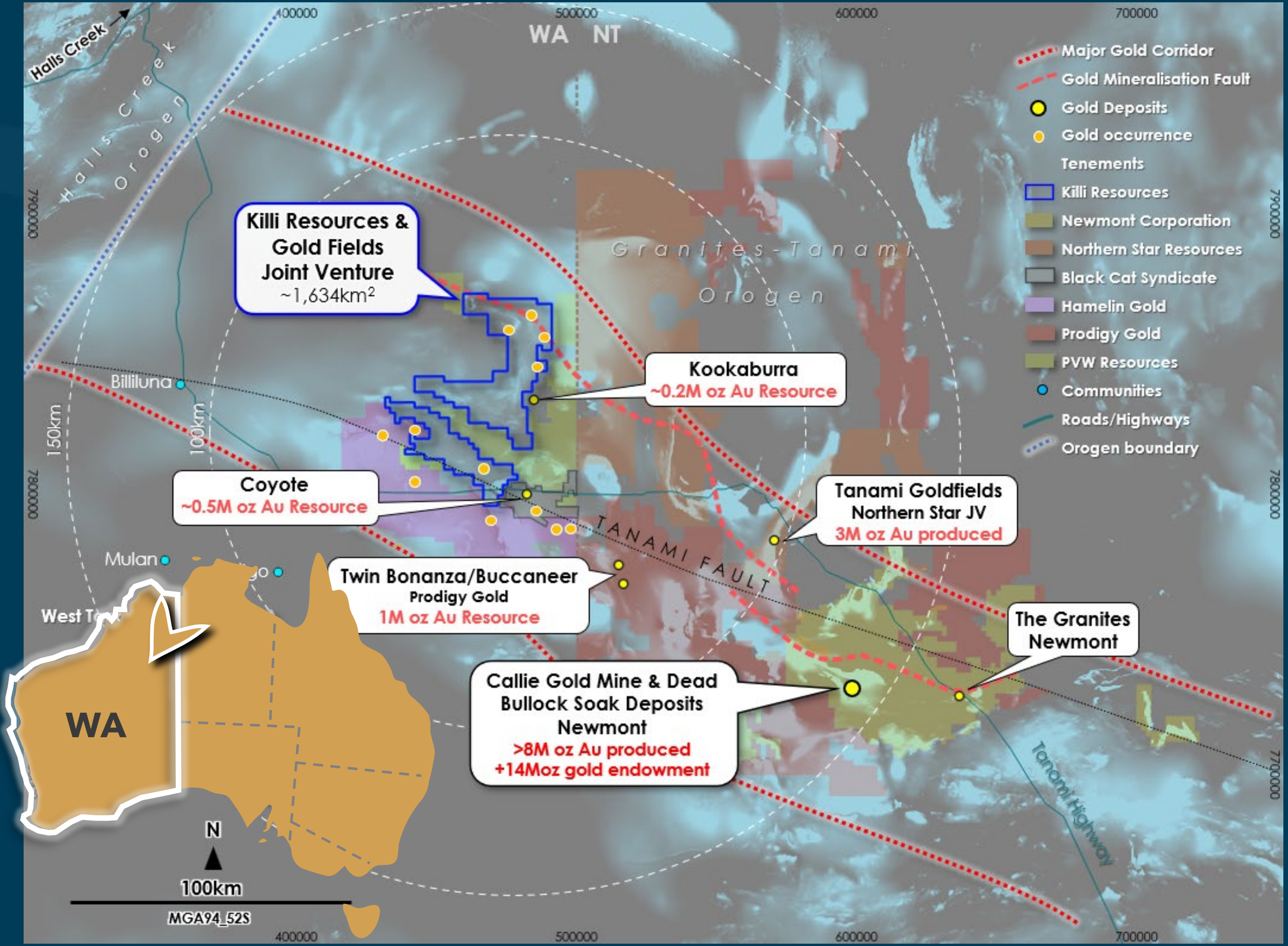
Option 1 - $5 million earn-in to acquire 60% interest

- Minimum $2 million spend within 24 months

Option 2 - $8 million earn-in to acquire 85% interest

Gold Fields to manage project, relieving Killi of administrative costs

Gold Fields subscribe for $500,000 worth of Killi shares.



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Investment Proposition

Time for a new copper-gold discovery in Queensland

THE COMPANY

- Belt-scale land holdings in **major mineral province**, for gold and copper
- **Targeted exploration** for a new copper/gold porphyry/epithermal system in Queensland
- **Consistent geological review** and targeting with a solid exploration pipeline
- **Experienced Team** with a discovery and delivery track record
- **Market Cap – poised for discovery**

News flow

- **Final Drill program results from Kaa**
- **3D IP survey results at Baloo**

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