

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme PATRIOT LITHIUM LIMITD

ACN/ARSN 83 647 470 415

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the

substantial holder on 17 / 06 / 2025

The previous notice was given to the company on 21 / 10 / 2024

The previous notice was dated 21 / 10 / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	10,133,333	8.016%	12,077,645	7.547%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/10/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$20,250.00	450,000	450,000
06/11/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$22,500.00	500,000	500,000
23/12/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$5,330.70	100,000	100,000
15/04/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Off Market Transfer Purchase	\$66,666.65	1,333,333	1,333,333
15/04/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Off Market Transfer Purchase	\$250,000.00	5,000,000	5,000,000
23/04/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$5,800.90	90,399	90,399
24/04/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$624.07	9,601	9,601
08/05/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$3,994.18	67,698	67,698
12/05/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$1,852.84	31,404	31,404
13/05/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$4,874.05	82,611	82,611
14/05/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$1,333.34	22,599	22,599

06/06/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Off Market Transfer Purchase	\$35,400.00	590,000	590,000
15/04/2025	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	(\$66,666.65)	(1,333,333)	(1,333,333)
15/04/2025	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Off Market Transfer Sale	(\$250,000.00)	(5,000,000)	(5,000,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	Direct	100,000	100,000
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	9,877,645	9,877,645
Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Direct	1,700,000	1,700,000
MG Resources Pty Ltd	MG Resources Pty Ltd	MG Resources Pty Ltd	Direct	250,000	250,000
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Direct	100,000	100,000
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Direct	50,000	50,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital Group Pty Ltd <The Fidelity A/C>	Director
Sunset Capital Management PL <Sunset Superfund A/C>	Trustee
Celtic Capital Pty Ltd	Director
MG Resources Pty Ltd	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CPS Capital Group Pty Ltd <The Fidelity A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management PL <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
MG Resources Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

<i>print name</i>	Mr Jason Peterson	<i>capacity</i>	Director & Trustee		
sign here		<i>date</i>	17	/	06 / 2025