

Results of General Meeting and Board Update

HIGHLIGHTS

- > All ordinary resolutions at Annual General Meeting (AGM) passed on a poll
- > Special Resolution (#9) was also passed, with the Company to change its name to 'Antares Metals Limited'
- > The Company's ASX ticker code will change to 'AM5'
- > Following the AGM and the re-election of Bruno Seneque and Richard Maddocks, directors Suzie Foreman and Lynda Burnett have elected to resign from the Board, effective immediately

NickelSearch Ltd (ASX: NIS) (NIS or the Company), is pleased to provide an update from its Annual General Meeting (AGM) of Shareholders held today.

NickelSearch advises that Ordinary Resolutions 1 to 8 put to the General Meeting of Shareholders were passed on a Poll. Special Resolution 9 regarding the change of company name was also passed. The total number of proxies received, and the total number of votes cast per each resolution are attached, in accordance with section ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

As noted, the Company will now initiate the process with ASIC and ASX for the Company's name to change to Antares Metals Limited and the ASX ticker will change to **AM5**. Shareholders will be advised when this process is completed and an updated timetable for the change.

At the AGM today, Bruno Seneque and Richard Maddocks were re-elected as Non-Executive Directors of the Company, following their initial appointment on 24 October 2024. To keep the Board at an appropriate level for a company of this size, current directors Suzie Foreman and Lynda Burnett have elected to resign from the Board, effective immediately. An Appendix 3Z for each will be released.

Ms Foreman will continue in her role as Chief Financial Officer and Company Secretary. Mrs Burnett will continue as an advisor to the Company on an as required basis.

NickelSearch's Non-Executive Chairman, Mark Connelly, commented:

"On behalf of shareholders, I would like to thank Suzie and Lynda for their service to the Company and valuable input to the Board over the past few years, particularly with regards to the acquisition to the Mt Isa North Copper-Uranium Project. It has been a particularly challenging time for lithium and nickel explorers and the change in focus to Queensland copper and uranium should set the Company up for an exciting future."

“With the change in focus comes the new branding and identity, with shareholders embracing the new Antares Metals name and outlook. We look forward to a future as an orange giant on the hunt for the orange metal.”

Yours faithfully

Suzie Foreman
Company Secretary

This announcement has been approved for release by the Company Secretary of NickelSearch Limited.

Enquiries:

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NickelSearch Limited – Annual General Meeting

Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appoint proxies (as at proxy close)				Number of votes cast on the poll (if decided by poll)			Voting Method	Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain / Exclude	For	Against	Abstain / Exclude		Carried/ Not Carried
Resolution 1 Remuneration Report	Ordinary	137,378,234 99.83%	232,002 0.17%	-	19,065,361	145,287,908 99.84%	232,002 0.16%	19,065,361	Poll	Carried
Resolution 2 Election of Director – Richard Maddocks	Ordinary	155,491,883 99.90%	162,002 0.10%	-	1,021,712	163,169,555 99.90%	162,002 0.10%	1,021,712	Poll	Carried
Resolution 3 Election of Director – Bruno Seneque	Ordinary	156,459,495 99.86%	212,002 0.14%	-	4,100	164,137,167 99.87%	212,002 0.13%	4,100	Poll	Carried
Resolution 4 Election of Director – Suzie Foreman	Ordinary	154,931,717 98.89%	962,002 0.61%	777,778 0.50%	4,100	163,387,167 99.41%	962,002 0.59%	4,100	Poll	Carried
Resolution 5 Approval of Additional 10% Placement Capacity	Special	156,418,495 99.86%	219,668 0.14%	-	37,434	164,096,167 99.87%	219,668 0.13%	37,434	Poll	Carried
Resolution 6(a) Approval to issue Performance Rights to Directors - 1,000,000 Performance Rights to Mr Mark Connelly	Ordinary	154,759,050 99.27%	1,134,669 0.73%	-	781,878	162,436,722 99.31%	1,134,669 0.69%	781,878	Poll	Carried
Resolution 6(b) Approval to issue Performance Rights to Directors - 750,000 Performance Rights to Mr Richard Maddocks	Ordinary	154,549,216 99.34%	1,033,669 0.66%	-	1,092,712	162,226,888 99.37%	1,033,669 0.63%	1,092,712	Poll	Carried

NickelSearch Limited – Annual General Meeting (Continued)

Voting Results

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Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain / Exclude	For	Against	Abstain / Exclude		Carried/ Not Carried
Resolution 6(c) Approval to issue Performance Rights to Directors - 750,000 Performance Rights to Mr Bruno Seneque	Ordinary	139,141,957 99.24%	1,063,669 0.76%	-	16,469,971	146,819,629 99.28%	1,063,669 0.72%	16,469,971	Poll	Carried
Resolution 7 Renewed approval of the Employee Securities Incentive Plan	Ordinary	137,296,567 99.77%	313,669 0.23%	-	19,065,361	144,974,239 99.78%	313,669 0.22%	19,065,361	Poll	Carried
Resolution 8 Change of Auditor	Ordinary	155,680,963 99.94%	86,200 0.06%	-	908,434	163,358,635 99.95%	86,200 0.05%	908,434	Poll	Carried
Resolution 9 Approval of Change of Company name	Ordinary	156,509,495 99.90%	162,002 0.10%	-	4,100	164,187,167 99.90%	162,002 0.10%	4,100	Poll	Carried

About NIS

NIS is a multi-commodity, Australian focused explorer with two strategic district-scale exploration hubs located adjacent to established mine & processing infrastructure.

Mark Connelly

Non-Executive Chairman

Bruno Seneque

Non-Executive Director

Richard Maddocks

Non-Executive Director

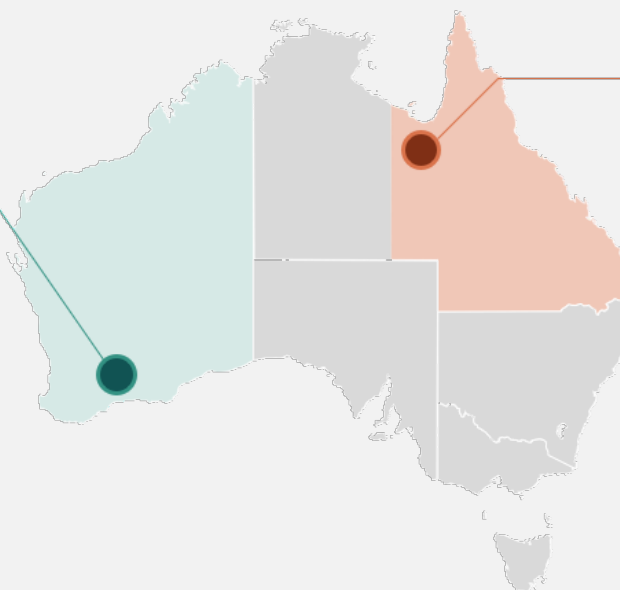
Jon McLoughlin

Exploration Manager



Ravensthorpe

- ▶ South of Forrestania, WA - proximal to mines, infrastructure & Port
- ▶ ~10km from Arcadium Lithium's (ASX:LTM) Mt Cattlin lithium mine
- ▶ Identified lithium areas of interest & nickel deposits with significant exploration upside
- ▶ Confirmed high grade spodumene-bearing pegmatites at the quarry (rock chips up to 5.19% Li₂O)
- ▶ Multiple drill ready lithium targets



Mount Isa

- ▶ 2,003km² of prime tenure at Mt Isa, adjoining Mt Isa Operations (Glencore)
- ▶ Neighbours also include 29 Metals (ASX:29M), Fortescue (ASX:FMG), Austral (ASX:AR1) & Paladin (ASX:PDN)
- ▶ Right geology for world class deposits of Cu, Zn-Ag-Pb, U₃O₈ & REE
- ▶ Only superficially explored 1950s to 2010s
- ▶ NIS will apply modern exploration model and methods