

23 December 2024

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ISSUE OF SHARES AND CLEANSING NOTICE

Bathurst Resources Limited (BRL) has issued 1,817,588 fully paid ordinary shares ("Shares") pursuant to the conversion of performance rights following the achievement of vesting conditions. An Appendix 2A application for the quotation of Shares was lodged with ASX today.

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Act") of the following:

1. the Company has issued the Shares without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A (7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board.

Yours sincerely

Larissa Brown
Company Secretary