04 January 2024

# CLEANSING NOTICE - UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

**VANCOUVER, BC - Novo Resources Corp.** (**Novo** or the **Company**) (ASX: NVO) (TSX: NVO & NVO.WT.A) (OTCQX: NSRPF) advises that on 29 December 2023 (Vancouver time), the Company issued 9,000,000 fully paid common shares of the Company (**Shares**) under the subscription agreement between the Company and Liatam Mining Pty Ltd that was announced to the ASX on 21 December 2023.

The Shares will be quoted on the Toronto Stock Exchange (TSX) and will be converted to CHESS Depositary Interests (**CDIs**) in the Company (that are quoted on the ASX) by the relevant holder following a four month statutory hold.

The Company seeks to rely on section 708A of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order CO 14/827) (**ASIC Instrument**)) with respect to the sale of any CDIs which are issued on conversion of the Shares.

The Company gives notice under section 708A(5)(e) of the Corporations Act (as modified by the ASIC Instrument) that:

(1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(2) as at the date of this notice, the Company has complied with:

  (a) the provisions of section 601CK of the Corporations Act as they apply to the Company; and

  (b) sections 674 and 674A of the Corporations Act; and

(3) there is no information that is excluded information (within the meaning of sections 708A(7) and 708(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

## ABOUT NOVO

Novo explores and develops its prospective land package covering approximately 7,500 square kilometres in the Pilbara region of Western Australia, along with the 22 square kilometre Belltopper project in the Bendigo Tectonic Zone of Victoria, Australia. In addition to the Company's primary focus, Novo seeks to leverage its internal geological expertise to deliver value-accretive opportunities to its shareholders.

## CONTACT

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Authorised for release by the Board of Directors,

**Novo Resources Corp.**
"*Michael Spreadborough*"
Michael Spreadborough
Executive Co-Chairman and Acting CEO