



Announcement Summary

Entity name

GENESIS MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 26, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMD	ORDINARY FULLY PAID	15,170	26/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72124772041

1.3 ASX issuer code

GMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

GMDAAF : SHARE RIGHTS

TO (Existing Class)**ASX +security code and description**

GMD : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,170

The first date the options were exercised or other +convertible securities were converted

26/5/2025

The last date the options were exercised or other +convertible securities were converted

26/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Michael Wilkes	Eligius Holdings Pty Ltd <Wilkes Family A/C>	15,170

Issue date

26/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,170

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of fully paid ordinary shares following exercise of that portion of Mr Wilkes' FY25 Share Rights which automatically vested upon his resignation, as a Good Leaver.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.150000

Any other information the entity wishes to provide about the +securities to be quoted

Estimated value based on closing price of GMD shares on 23 May 2025, being the last trading day before the release of this Appendix 2A.

Mr Wilkes was issued 16,882 FY25 Share Rights on 15 July 2024 in lieu of \$30,000 of director fees for the 12 month period from 1 July 2024 to 30 June 2025. Under the Company's Equity Incentive Plan, a portion of those FY25 Share Rights automatically vested upon Mr Wilkes becoming a Good Leaver, calculated on a time pro-rata basis.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMD : ORDINARY FULLY PAID	1,129,707,900

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,320,000
GMDAAD : RETENTION RIGHTS	13,508,000
GMDAAF : SHARE RIGHTS	218,751
GMDAAE : PERFORMANCE RIGHTS	9,653,611