



Announcement Summary

Entity name

STRATA MINERALS LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday May 23, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMX	ORDINARY FULLY PAID	703,679	23/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA MINERALS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

631513696

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2025 09:35	New - Proposed issue of securities - SMX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,296,321 fully paid ordinary shares pursuant to a drill for equity agreement with Topdrill, as announced 12 February 2025. The issue of any further shares is dependent on any further drilling.



Placement Details

SMX : ORDINARY FULLY PAID

23/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

703,679

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment in lieu of fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.043705

Any other information the entity wishes to provide about the +securities to be quoted

Subject to 6 Month voluntary escrow - 523,987 (15/09/2025) and 179,692 (22/09/2025)





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	244,852,181

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXABL : OPTION EXPIRING 09-APR-2028 EX \$0.045	7,500,000
SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04	4,750,000
SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06	4,750,000
SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
SMXAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
SMXAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
SMXAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
SMXAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000



SMXAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30

1,000,000