



30 September 2025

ASX Market Announcements
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

CLEANSING NOTICE - SECTION 708 NOTICE

This notice is given by Catalyst Metals Limited (**Catalyst** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**), as modified by ASIC Instrument 25-0622 (the **Instrument**). The Instrument provides that the Act applies to Catalyst as if subparagraphs 708AA(7)(c)(i) and 708A(6)(d)(i) of the Act were modified or varied by inserting after the words "Chapter 2M" the words "(other than section 295(3A) and 295(2)(ca) in relation to the financial year ended 30 June 2024)." References in this notice to the Act are references to the Act, as modified by the Instrument.

The Company has today released an Appendix 2A notice for the issue of 2,005,000 fully paid ordinary shares (**Shares**) on exercise of unlisted options in the Company. Please refer to Appendix 2A for further information.

Notice under section 708A(5)(e) of the Corporations Act

The Company gives notice under section 708A(5)(e) of the Act in relation to the issue of 2,005,000 Shares in the Company without a disclosure document to exempt investors under Section 708 of the Act. The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that has not already been disclosed to investors generally or as required under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of Catalyst Metals Limited.