Expiry of Listed Options (ASX Code PKOO)

2 June 2025

Peako Limited (ASX:PKO, **the Company** or **Peako**) advises that 48,503,564 PKOO Listed Options, exercisable at $0.025 (2.5 cents) (PKOO Options) will expire at 5.00pm (AEST) on Monday, 30 June 2025 (Expiry Date).

Official quotation of the Options on ASX will cease at close of trading on Tuesday, 24 June 2025, being four business days before the Expiry Date.

The Company notes that the Options are substantially "out of the money" and as such the Company will not be dispatching personalised notices to option holders in accordance with Item 5.3 of Appendix 6A to the Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. the total number of PKOO Options on issue is 48,503,564;
2. the number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the PKOO Options is 48,503,564;
3. the exercise price for each PKOO Option is $0.025 (2.5 cents);
4. the due date for payment of the exercise price (in cleared funds) is the Expiry Date;
5. if payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6. official quotation of the Options on ASX will cease at close of trading on Tuesday, 24 June 2025, being four business days before the Expiry Date;
7. the market price of the Company's shares at the close of trading on Monday, 2 June 2025 was $0.003, (0.3 cents) being the latest available market price of shares on ASX prior to this announcement;
8. during the three months preceding the date of this announcement:
   a. the highest market price of the Company's shares on ASX was $0.004 (0.4 cents) on 28 March 2025; and
   b. the lowest market price of the Company's Shares on ASX was $0.002 (0.2 cents) on 17 March 2025; and
9. as at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company's shares exceeds $0.025 (2.5 cents) before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

You can access your personalised PKOO Option exercise form via your Automic shareholder portal by taking the following steps:

1. Visit https://investor.automic.com.au/#/home
2. Enter your username and password and follow the prompts.
3. Once logged in, click on "Documents and Statements"
4. On the left click on "Other documents" and download the relevant or form.

To register for a shareholder portal:

1. Visit https://investor.automic.com.au/#/signup
2. Enter "Peako Limited" in the Company Name Field ensuring that you select the Company name from the drop-down list.
3. Enter your Holding Number as shown in your holding statement.
4. Enter your postcode OR country of residence (only if outside Australia).
5. Tick the box "I'm not a robot" and then select "Next".
6. Complete the prompts to set up your username and password details. If you have any queries in relation to your holding or require assistance accessing your holding statement, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international). Alternatively, you can also direct your enquiries to hello@automic.com.au.

This announcement is approved by the Board of Peako Limited

For more information

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