



Announcement Summary

Entity name

D3 ENERGY LIMITED

Date of this announcement

Wednesday June 18, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	1,000,000	18/06/2025
New class - code to be confirmed	Performance Rights	1,500,000	18/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

D3 ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

649276808

1.3 ASX issuer code

D3E

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240509/pdf/063dvynzg8f02y.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.16000000

Expiry date

18/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

D3EAA : ORDINARY FULLY PAID RESTRICTED

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmninnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240509/pdf/063dvynzg8f02y.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued under the Company's Employee Incentive Plan in consideration and as a security based incentive for services.



Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

18/6/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

D3EAA : ORDINARY FULLY PAID RESTRICTED

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmninnibpcajpcglclefindmkaj/<https://announcements.asx.com.au/asxpdf/20240509/pdf/063dvynzg8f02y.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued under the Company's Employee Incentive Plan in consideration and as a securities based incentive for services.



Issue details

Number of +securities

1,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
D3E : ORDINARY FULLY PAID	79,475,006

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
D3EAA : ORDINARY FULLY PAID RESTRICTED	41,320,000
D3EAB : OPTION EXPIRING 08-MAY-2027 RESTRICTED	4,000,000
D3EAC : OPTION EXPIRING 08-JUN-2027 RESTRICTED	6,225,000
D3EAD : PERFORMANCE RIGHTS EXPIRING 28-OCT-2026 RESTRICTED	2,500,000
D3EAE : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029 RESTRICTED	8,820,000
New class - code to be confirmed : Unlisted Options	1,000,000
New class - code to be confirmed : Performance Rights	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No