

Market Announcement

8 April 2025

Minerals 260 Limited (ASX: MI6) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Minerals 260 Limited ('MI6') will be reinstated to quotation at 10:04:30 (+/- 15 seconds) AEST on Thursday, 10 April 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

MI6 raised A\$220,000,000 pursuant to the offer under its prospectus dated 28 February 2025 by the issue of 1,833,333,333 shares at an issue price of A\$0.12 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 2,067,333,333
ASX code	Fully paid ordinary shares: MI6
Time	10:04:30 AEST
Date	Thursday, 10 April 2025
ASX trade abbreviation	Fully paid ordinary shares: MINERAL260
ISIN	Fully paid ordinary shares: AU0000173486
Registered office	Minerals 260 Limited <u>Address:</u> Level 2, 1292 Hay Street West Perth, Western Australia 6005 <u>Phone:</u> 08 6556 6020 <u>Email:</u> info@minerals260.com.au
Company secretary	Mr Jamie Armes
Share Registry	Automic Pty Ltd <u>Address:</u> Level 5, 191 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> 02 9698 5414 <u>Email:</u> hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.7 of the Prospectus
Activities	Mining exploration
Joint-Lead managers	Bell Potter Securities Limited and Argonaut Securities Pty Limited
Underwriter	N/A

ASX restricted securities

83,333,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 April 2026, being 12 months from the date of issue.

21,000,000 unquoted options exercisable at A\$0.18 on or before 3 April 2028 and to be held in escrow until 10 April 2027 being 24 months from the date of reinstatement of trading in MI6's securities.

750,000 unquoted options exercisable at A\$0.19 on or before 3 April 2028 and to be held in escrow until 10 April 2027 being 24 months from the date of reinstatement of trading in MI6's securities.

Other securities not quoted

150,000 unquoted options exercisable at A\$0.355 and expiring on or before 30 June 2025.

4,000,000 unquoted options exercisable at A\$0.475 and expiring on or before 21 November 2025.

5,000,000 unquoted options exercisable at A\$0.685 and expiring on or before 30 June 2026.

3,500,000 unquoted options exercisable at A\$0.70 and expiring on or before 23 November 2026.

1,200,000 unquoted options exercisable at A\$0.47 and expiring on or before 23 November 2026.

1,150,000 unquoted options exercisable at A\$0.195 and expiring on or before 24 September 2027.

4,750,000 unquoted options exercisable at A\$0.195 and expiring on or before 21 November 2027.

500,000 unquoted options exercisable at A\$0.19 and expiring on or before 31 December 2027.

What do I need to do and by when?

For further information, please refer to MI6's Prospectus.

Need more information?

For further information, please call 08 6556 6020.

Disclaimer

Please refer to the following [disclaimer](#).

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