

Notice under section 708A(5)(e) Corporations Act 2001 (Cth)

This notice is given by **Frontier Energy Limited (ASX: FHE; OTCQB: FRHYF)**, (**Frontier** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

Frontier advises that it has issued a total of 16,000,000 ordinary shares, as advised in an Appendix 2A that was released to the Australian Securities Exchange on 19 January 2026 (**New Shares**).

In accordance with section 708A(6) of the Act, Frontier confirms that:

- (1) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) this notice is being given under section 708A(5)(e) of the Act;
- (3) as a disclosing entity, Frontier is subject to regular reporting and disclosure obligations;
- (4) as at the date of this notice, Frontier has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Frontier; and
 - b) sections 674 and 674A of the Act as they apply to Frontier; and
- (5) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Act which is required to be disclosed by Frontier under this notice.

This announcement has been authorized for release by Frontier's Company Secretary.

Stuart McKenzie
Company Secretary