



Announcement Summary

Entity name

AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 19, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACM	ORDINARY FULLY PAID	10,708,540	19/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

15658906159

1.3 ASX issuer code

ACM

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Jun-2025 09:30	New - Proposed issue of securities - ACM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 7,476,000 shares Tranche 2 of the Placement to be issued subject to shareholder approval - 9,092,270 free attaching Unlisted Options (\$0.10, expiry 2 years from the date of issue) (refer to ASX announcement dated 12 June 2025)



Placement Details

ACM : ORDINARY FULLY PAID

19/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,708,540

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACMOA : OPTION EXPIRING 29-JUN-2026	25,993,754
ACM : ORDINARY FULLY PAID	46,034,790

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMAC : ORDINARY FULLY PAID RESTRICTED	8,205,010
ACMAD : OPTION EXPIRING VARIOUS DATES RESTRICTED	12,450,000
ACMAG : PERFORMANCE RIGHTS RESTRICTED	140,000
ACMAH : PERFORMANCE RIGHTS RESTRICTED	2,659,995