



## Announcement Summary

**Entity name**

ALMONTY INDUSTRIES INC.

**Date of this announcement**

Monday March 25, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                                    | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------------------------------------------|------------------------------------------------------|------------|
| AIIAA                            | COMMON SHARES                                                           | 2,668,000                                            | 22/03/2024 |
| New class - code to be confirmed | Unlisted warrants with exercise price ofC\$0.74, expiring 22 March 2026 | 2,668,000                                            | 22/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/3/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of common shares and warrants

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

AIIAA : COMMON SHARES

**Date the +securities the subject of this notification were issued**

22/3/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of common shares and free attaching warrants

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company agreed and issued the shares concurrently on the issue date. As a result, no Appendix 3B was announced to the market for this portion.

Issue details

**Number of +securities**

2,668,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

CAD - Canadian Dollar

**What was the issue price per +security?**

CAD 0.55000000

**Purpose of the issue**

Other

**Additional Details**

General working capital, incl accelerating downstream project planning.



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Unlisted warrants with exercise price of C\$0.74, expiring 22 March 2026

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

22/3/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted warrants with an exercise price of C\$0.74, expiring on 22 March 2026.

## Issue details

## Number of +securities

2,668,000

## Were the +securities issued for a cash consideration?

No

## Please describe the consideration being provided for the +securities

Free attaching warrants

## Purpose of the issue

Other

## Additional Details

General working capital, including accelerating the downstream project planning.





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| AII : CHESS DEPOSITARY INTERESTS 1:1 | 22,473,290                           |

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                | Total number of +securities on issue |
|---------------------------------------------------|--------------------------------------|
| AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60 | 1,000,000                            |
| AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45  | 2,222,222                            |
| AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60  | 1,111,111                            |
| AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69    | 1,078,433                            |
| AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52  | 2,600,000                            |
| AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84 | 714,285                              |
| AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25    | 7,361,111                            |
| AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94   | 850,000                              |
| AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98   | 600,000                              |
| AIIAA : COMMON SHARES                             | 208,632,370                          |
| AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65   | 450,000                              |
| AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69   | 250,000                              |
| AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64   | 50,000                               |
| AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64   | 250,000                              |
| AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50   | 50,000                               |



|                                                                                                               |           |
|---------------------------------------------------------------------------------------------------------------|-----------|
| AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80                                                               | 900,000   |
| AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33                                                               | 1,725,000 |
| AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87                                                               | 1,275,000 |
| AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49                                                               | 500,000   |
| AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75                                                               | 750,000   |
| AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23                                                               | 50,000    |
| AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75                                                             | 700,000   |
| AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87                                                               | 6,450,000 |
| AIIAAA : RESTRICTED SHARE UNITS                                                                               | 750,000   |
| AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70                                                              | 825,000   |
| AIIAW : CONVERTIBLE DEBENTURES EUR1.00                                                                        | 2,100,000 |
| AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034                                                                     | 3,785,286 |
| AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56                                                              | 1,000,000 |
| New class - code to be confirmed : Unlisted warrants with exercise price ofC\$0.74, expiring<br>22 March 2026 | 2,668,000 |





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A