Perpetual RESOURCES

ASX Announcement
21 May 2025

Cleansing Notice

Perpetual Resources Ltd (**Perpetual** or the **Company**) (ASX: PEC) advises that, as announced on 30 April 2025, it has issued the following fully paid ordinary shares (**Shares**):

- 38,461,539 Shares at $0.013 per Share to professional and sophisticated investors under a placement (Placement); and
- 2,307,692 Shares at $0.013 per Share to the lead manager in satisfaction of capital raising fees (Lead Manager Shares).

The Shares were issued without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**).

In accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act; and
3. As at the date of this notice:
   a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
   b. the Company has complied with sections 674 and 674A of the Act; and
   c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board.

KEY CONTACT
Nicholas Katris
Company Secretary
E info@perpetualresources.co