



Announcement Summary

Entity name

WEST WITS MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 05, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of options the subject of the Appendix 3Bs released to ASX on 16 June 2025.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options (\$0.0385 exercise price and expiry date of 5 September 2027)	339,075,015	05/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEST WITS MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

89124894060

1.3 ASX issuer code

WWI

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

1/9/2025

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options the subject of the Appendix 3Bs released to ASX on 16 June 2025.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options (\$0.0385 exercise price and expiry date of 5 September 2027)

+Security type

Options

ISIN code

Issue date

5/9/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	3	0.05 %
100,001 and over	119	99.95 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03850000	5/9/2027



Details of the type of +security that will be issued if an option is exercised

WWI : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One fully paid ordinary share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02987868-3A675376&v=c2533a54e2514fb77a8f93f84db686e1125273e9> - Refer section 9.1

Issue details

Number of +securities to be quoted

339,075,015

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as free-attaching to shares issued under the placement and on conversion of loans, each in accordance with shareholder approval.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the notice of meeting released to ASX on 11 July 2025, Results of Meeting released to ASX on 11 August 2025 and the Options Prospectus released to ASX on 1 September 2025

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issued as free-attaching to shares issued under the placement and on conversion of loans, each in accordance with shareholder approval.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WWI : ORDINARY FULLY PAID	3,386,824,269
New class - code to be confirmed : Options (\$0.0385 exercise price and expiry date of 5 September 2027)	339,075,015

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWIAAB : CONVERTIBLE NOTES	3
WWIAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	84,402,599
WWIAD : PERFORMANCE RIGHTS	7,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/8/2025