



Announcement Summary

Entity name

GLOBAL LITHIUM RESOURCES LIMITED

Date of this announcement

Tuesday August 01, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$2.45 and expiring 31 December 2025	500,000	01/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL LITHIUM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58626093150

1.3 ASX issuer code

GL1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options exercisable at \$2.45 and expiring on 31 December 2025

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$2.45 and expiring 31 December 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of Meeting lodged with ASX on 30 June 2023:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02681618-6A1156309?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 2.45000000

Expiry date

31/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (GL1)

Any other information the entity wishes to provide about the +securities the subject of this notification

None



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued pursuant to shareholder approval at a general meeting held on 31 July 2023.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration.

Purpose of the issue

Other

Additional Details

Issued under the Non-executive Chair engagement letter and pursuant to shareholder approval.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GL1 : ORDINARY FULLY PAID	259,793,199

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GL1AE : OPTION EXPIRING 12-NOV-2024 EX \$1.00	4,800,000
GL1AK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2024	75,000
GL1AJ : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023	75,000
GL1AC : OPTION EXPIRING 06-MAY-2025 EX \$0.30	4,593,114
GL1AG : PERFORMANCE RIGHTS EXPIRING 31-DEC-2023	475,000
GL1AH : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	475,000
GL1AI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	475,000
New class - code to be confirmed : Unlisted options exercisable at \$2.45 and expiring 31 December 2025	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/7/2023