



Announcement Summary

Entity name

TORQUE METALS LIMITED..

Announcement Type

New announcement

Date of this announcement

Friday December 29, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TORAN	OPTION EXPIRING 28-DEC-2023 EX \$0.30	25,000	Expiry of option or other convertible security without exercise or conversion	28/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TORQUE METALS LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

621122905

1.3 ASX issuer code

TOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
TORAN : OPTION EXPIRING 28-DEC-2023 EX \$0.30	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
25,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
28/12/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOR : ORDINARY FULLY PAID	131,424,081

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TORAR : PERFORMANCE RIGHTS	23,600,000
TORAS : OPTION EXPIRING 06-DEC-2026 EX \$0.60	1,500,000
TORAL : OPTION EXPIRING 17-FEB-2024 EX \$0.30	2,000,000
TORAG : OPTION EXPIRING 23-JUN-2024 EX \$0.275	3,875,000
TORAH : OPTION EXPIRING 23-JUN-2024 EX \$0.30	5,500,000
TORAE : OPTION EXPIRING 22-DEC-2023 EX \$0.25	2,100,000
TORAM : OPTION EXPIRING 28-DEC-2023 EX \$0.30	10,462,500
TORAN : OPTION EXPIRING 28-DEC-2023 EX \$0.30	0
TORAP : OPTION EXPIRING 23-JUN-2024 EX \$0.275	500,000
TORAQ : OPTION EXPIRING 23-JUN-2025 EX \$0.35	500,000
TORAO : OPTION EXPIRING 07-MAY-2026 EX \$0.25	13,827,779
TORAT : OPTION EXPIRING 14-NOV-2026 EX \$0.18	8,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

