

14 September 2023

Cleansing Notice

Torque Metals Limited (TOR or the Company) issued 23,146,760 fully paid ordinary shares (Shares) on 14 September 2023.

23,084,260 Shares were issued as part of Tranche 1 of the Placement announced on 5 September 2023, with the remaining 62,500 Shares issued pursuant to the exercise and conversion of unlisted options.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

1. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001;
2. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001;
3. The Company, as at the date of this notice, has complied with
 - the provisions of Chapter 2M of the Corporations Act 2001; and
 - Section 674 of the Corporations Act 2001.
4. There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

Yours sincerely

Henko Vos
Joint Company Secretary

ASX:TOR

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