OSMOND RESOURCES

NOTICE REQUIRED UNDER ASX LISTING RULE 3.13.1

Osmond Resources Limited (ASX: OSM) advises that the 2025 Annual General Meeting of shareholders is scheduled to be held on Wednesday, 26 November 2025 at 11.00am (Adelaide time).

The full details of the Annual General Meeting will be provided in the Notice of Meeting which will be made available to all shareholders and released to ASX in the coming weeks.

Accordingly, for the purposes of ASX Listing Rule 3.13.1, the Company advises that the closing date for director nominations is 8 October 2025.

Released with the authority of the Board.

Adrien Wing
Company Secretary

ABOUT OSMOND RESOURCES

Osmond Resources Limited (ASX:**OSM**) is an ASX listed company focused on fast-tracking the development of EU Critical Minerals Projects.

Spanish Projects

Orión EU Critical Minerals Project, Spain

Upon completion of a Scoping Study the Company will control an 80% interest in 95% of the Orión EU Critical Minerals Project (the **Project**) located in Jaén Province, Andalucía, Southern Spain (refer Figure 1 below). The Project includes 756 Spanish mining units (cuadrículas mineras) covering an area of 228 km^2.

It is a siliciclastic geological system with various layers rich in critical minerals including rutile (titanium), zircon, hafnium, and rare earth elements. The Project area was explored for thorium and uranium in the 1950s and 1960s and includes a historic galena mine.

The Company is targeting primary high-grade rutile, zircon and monazite layers that it believes will be prevalent in all three Zones. The potential grade of the layers is evidenced in bulk rock channel samples that were taken from three different outcrops (150kgs in total) across the Avellanar Zone (Zone 1) with the assay and mineral species' results shown below.

Table 1 – Select modals and oxides from bulk samples (*refer to ASX release 6 September 2024*[1]).

Element	Mineral	Unit	Sample 1	Sample 2	Sample 3
Titanium	**Rutile**	%	13.26	13.16	15.22
	Ilmenite	%	6.02	4.69	5.05
Zirconium	**Zircon**	%	9.28	8.44	9.37
Rare Earths	**Monazite**	%	1.54	1.50	1.72
	Allanite	%	0.30	0.02	0.03
	Xenotime	%	0.03	0.03	0.03
	TREO[†]	%	1.18	1.07	1.17
Element	**Oxides**	**Unit**	**Sample 1**	**Sample 2**	**Sample 3**
Hafnium	**HfO_2**	ppm	1,204	1,178	1,295
Neodymium	**Nd_2O_3**	ppm	2,049	1,858	2,039
Praseodymium	**Pr_6O_{11}**	ppm	575	520	568
Samarium	**Sm_2O_3**	ppm	366	331	364
Gadolinium	**Gd_2O_3**	ppm	259	232	256
Terbium	**Tb_4O_7**	ppm	33	30	33
Dysprosium	**Dy_2O_3**	ppm	155	142	154
Lutetium	**Lu_2O_3**	ppm	13	12	13
Yttrium	**Y_2O_3**	ppm	689	628	684

The Company is looking to fast-track development activities with initial drilling to confirm continuity and grade of the mineralised layers, a Mineral Resource Estimate, Scoping Study activities and confirmation of a flow sheet all expected to be completed in CY25 to take advantage of strong EU regulatory support for in-sourcing production of critical minerals.

---

[1] *TREO: Total Rare Earth Oxides - Y_2O_3, La_2O_3, CeO_2, Pr_6O_{11}, Nd_2O_3, Sm_2O_3, Eu_2O_3, Gd_2O_3, Tb_4O_7, Dy_2O_3, Ho_2O_3, Er_2O_3, Tm_2O_3, Yb_2O_3, Lu_2O_3*

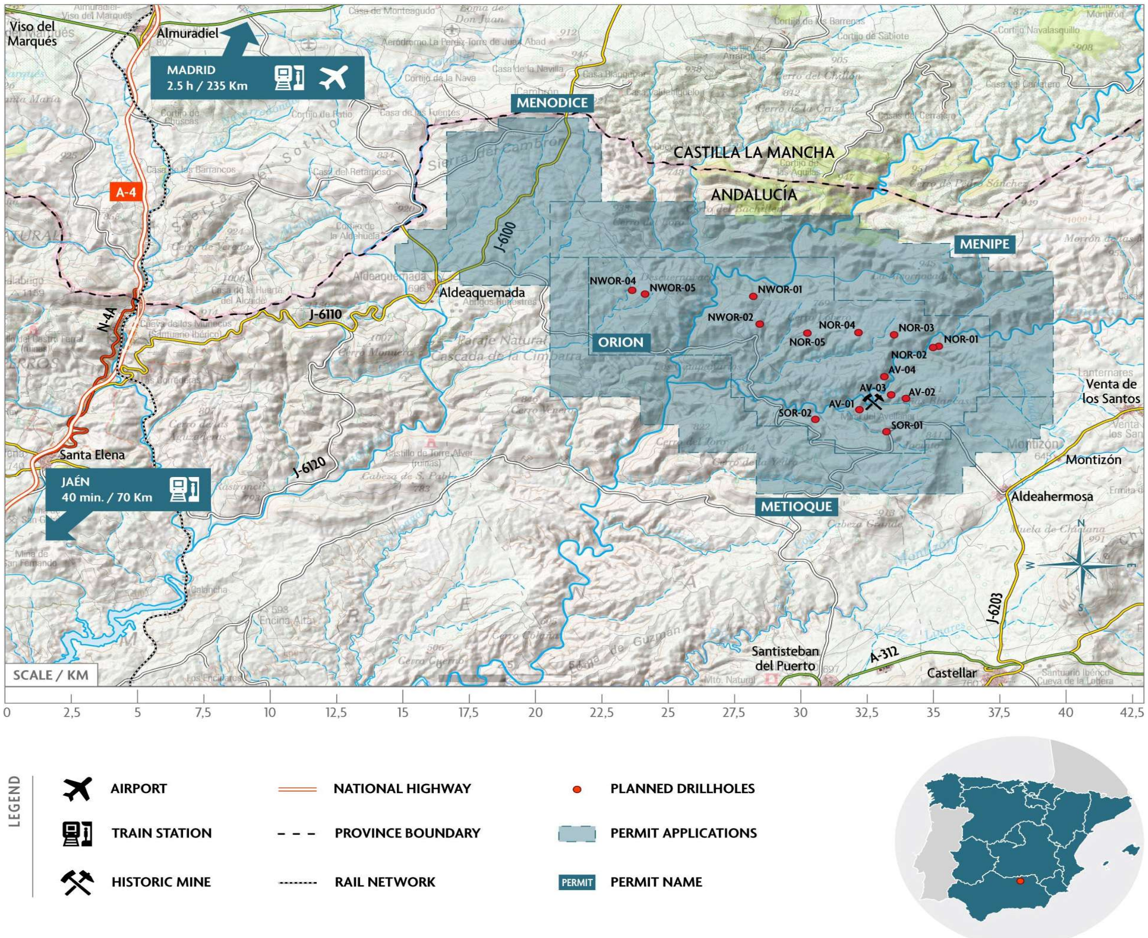

Figure 1 – Map showing Orion EU Critical Minerals Project location and location of proposed drill holes.

Iberian One Project, Spain

The Company owns a 100% interest in the Iberian One Project, located in Segovia Province, central Spain. The project aims to exploit kaolinite and alunite mineralisation to deliver EU critical minerals.

Osmond is working with the University of Salamanca and SGS on options to fast-track development activities to take advantage of EU critical minerals legislation and the need for extraction projects to reduce the EU's reliance on imports of alumina, potash and graphite.

South Australian Projects

The Company owns 51% of the Yumbarra Project (EL6417) in South Australia that is prospective for uranium, base metals and platinum group elements (PGE). The Company is currently considering the best way to progress the project.