

5 December 2024

Companies Announcement Office
ASX Limited



Cleansing notice under section 708A of the Corporations Act 2001 (Cth)

This notice is given by Koonenberry Gold Limited ACN 619 137 576 (Company) (ASX: KNB) under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

Further to the ASX announcement dated 17 October 2024 regarding the issue of 450,000,000 fully paid ordinary shares to investors ("Placement Shares") and the issue of 130,000,000 shares as consideration for project acquisitions ("Consideration Shares"), the Company advises that the issue of the Placement Shares occurred on 5 December 2024 and the issue of the Consideration Shares occurred on 27 November 2024. Further, the Company has issued 6,500,000 fully paid ordinary shares to Company advisors as consideration for corporate services on 5 December 2024. The Company provides notice that:

1. the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - i. the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

This ASX release was authorised by the Board of the Company.

For enquiries please contact:

Dan Power
Managing Director
+61 8 6245 9869
info@koonenberrygold.com.au