

22 AUGUST 2023

Notice Under Section 708A(5)(e) of the Corporations Act

On 21 August 2023 and further to the Company's announcement on 16 August 2023, Resource Mining Corporation Limited (ASX:RMI) (RMI or the Company) has issued a total of 20,000,000 fully paid ordinary shares at \$0.05 per share to sophisticated investors.

The shares were issued under the Company's existing placement capacity under 7.1 of the ASX Listing Rules.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, please contact:

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