



Announcement Summary

Entity name

RESOURCE MINING CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 26, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RMIAB	OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	4,094,148	Expiry of option or other convertible security without exercise or conversion	20/05/2025
RMIAC	OPTION EXPIRING 25-MAY-2025 EX \$0.10	8,000,000	Expiry of option or other convertible security without exercise or conversion	25/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,094,148

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None.

ASX +Security Code and Description

RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10

Unquoted +equity securities that have ceased**Number of securities that have ceased**

8,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMI : ORDINARY FULLY PAID	665,405,737

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMAH : OPTION EXPIRING 22-OCT-2027 EX \$0.0225	5,000,000
RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15	5,000,000
RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08	0
RMIAF : OPTION EXPIRING 26-OCT-2025 EX \$0.15	11,031,813
RMIAC : OPTION EXPIRING 25-MAY-2025 EX \$0.10	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.