ASX Announcement

18 September 2025

Date of Annual General Meeting

Catalyst Metals Limited (**Catalyst** or the **Company**) (ASX:CYL) advises that the 2025 annual general meeting of the Company will be held on Thursday, 13 November 2025.

Further information about the annual general meeting will be included in the notice of meeting and explanatory memorandum to be available for shareholders in early October 2025.

In accordance with the Company's Constitution, the closing date for the receipt of nominations for the election of directors is 25 September 2025. Any nominations must be received in writing at the registered office of the Company by that date.

This announcement has been approved for release by the Managing Director of Catalyst Metals Limited.

Investors and Media:

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Catalyst Metals' flagship asset is the 40km long Plutonic Gold Belt in Central Western Australia. This belt hosts the Plutonic Gold Mine which currently produces ~100koz annually at an AISC of ~A$2,350/oz .

Over the next 12 to 18 months, Catalyst plans to bring three new mining areas into production.

These projects have a low capital intensity – A$31m in total. Each will be processed through the existing, currently underutilised and centrally located processing plant.

With Resource infill drilling, Catalyst is targeting a five-year mine plan across four mines, feeding a central processing plant.

Catalyst also controls +75km of strike length immediately north of the historic +22Moz Bendigo goldfield. Here, Catalyst has delineated a high-grade, greenfield resource at 26 g/t Au with further discoveries along strike expected.

Capital Structure

Shares o/s: 252m
Options: 2.5m
Rights: 12.2m
Cash & Bullion: A$230m
Debt: Nil

Reserve and Resource[1,2]

MRE: 3.5Moz at 3.1g/t Au
ORE: 1.0Moz at 3.0g/t Au

Corporate Details

ASX: CYL
E:investors@catalystmetals.com.au

Note 1: MRE includes Indicated Resources of 29Mt at 2.9g/t for 2.7Moz and Inferred Resources of 9Mt at 2.7g/t for 0.8Moz. ORE includes probable Reserves of 10.6Mt at 3.0g/t for 1.0Moz. Refer to ASX announcement 11 October 2024 "Annual Update of Mineral Resource and Ore Reserve Statement"
Note 2: Note 2: Refer to ASX announcement 4 August 2025 "Trident's indicated Resource doubles"