



Announcement Summary

Entity name
INCA MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday April 24, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICG	ORDINARY FULLY PAID	282,394,335	24/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

36128512907

1.3 ASX issuer code

ICG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

25-Feb-2025 18:27

Announcement Title

New - Proposed issue of securities - ICG

Selected Appendix 3B to submit quotation request

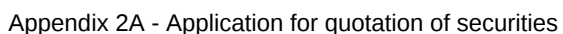
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B referred to an off-market takeover offer for 100% of the shares in Stunalara Metals Limited resulting in the issue of 300,000,000 ICG shares. At the close of the Offer the Company had received acceptances for 94.13%. This application refers to that 94.13% acquired. The remaining 5.87% is subject to Compulsory Acquisition and a further application for listing of those shares will be made at the completion of the process.



Placement Details

ICG : ORDINARY FULLY PAID

24/4/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

282,394,335

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued pursuant to an off-market takeover bid for Stunalara Metals Limited whereby Stunalara shareholders will receive 6.448981 ICG shares for every 1 Stunalara share held.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICG : ORDINARY FULLY PAID	1,558,784,334
ICGOE : OPTION EXPIRING 31-DEC-2026	72,775,945
ICGOF : OPTION EXPIRING 31-DEC-2025	149,442,617

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICGAD : OPTION EXPIRING 30-APR-2026 EX \$0.008	105,550,000
ICGAA : OPTION EXPIRING 17-SEP-2027 EX \$0.006	30,000,000
ICGAB : OPTION EXPIRING 17-SEP-2027 EX \$0.008	45,000,000
ICGAC : PERFORMANCE RIGHTS	15,000,000