



Announcement Summary

Entity name

DALAROO METALS LTD

Date of this announcement

Thursday September 04, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DALAJ	OPTION EXPIRING 23-AUG-2029 EX \$0.036	11,700,000	05/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23648476699

1.3 ASX issuer code

DAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jul-2025 09:07	New - Proposed issue of securities - DAL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DALAJ : OPTION EXPIRING 23-AUG-2029 EX \$0.036

Date the +securities the subject of this notification were issued

5/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

One free attaching Option for every three New Shares subscribed for in the Placement concluded on 5 August 2025.

Issue details

Number of +securities

11,700,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One free attaching Option for every three New Shares subscribed for in the Placement concluded on 5 August 2025.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DAL : ORDINARY FULLY PAID	294,751,923

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DALAJ : OPTION EXPIRING 23-AUG-2029 EX \$0.036	193,887,500
DALAH : PERFORMANCE RIGHTS	8,668,560
DALAG : OPTION EXPIRING 16-MAY-2030 EX \$0.05	6,000,000
DALAF : OPTION EXPIRING 24-SEP-2025 EX \$0.25	8,000,000