



Announcement Summary

Entity name

AUSGOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 25, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUC	ORDINARY FULLY PAID	3,615,362	25/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67140164496

1.3 ASX issuer code

AUC

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

AUCAAE : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

AUC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,615,362

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

22/9/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
John Dorward	Gumnut Pty Ltd<The Maple Trust>	1,378,845
Ben Stockdale	Bravo Sierra Pty Ltd ATF BPZP Trust	861,778

Issue date

25/9/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3,615,362

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares issued for no consideration on the vesting and conversion of performance rights into fully paid ordinary shares.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.935100

Any other information the entity wishes to provide about the +securities to be quoted

Value based on 5 day VWAP of Ausgold Limited shares prior to vesting date of 22 September 2025.
The performance rights were previously issued under the Ausgold Employee Incentive Plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUC : ORDINARY FULLY PAID	427,603,499

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUCAAG : OPTION EXPIRING 30-MAY-2027 EX \$0.30	8,833,338
AUCAAH : OPTION EXPIRING 04-AUG-2026 EX \$0.40	4,560,000
AUCAAI : OPTION EXPIRING 15-JUL-2027 EX \$0.40	2,000,000
AUCAAE : PERFORMANCE RIGHTS	10,968,095
AUCAAF : OPTION EXPIRING 31-DEC-2025 EX \$0.80	50,000