



Announcement Summary

Entity name

THETA GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 30, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGMAAQ	OPTION EXPIRING 30-SEP-2025 EX \$0.12	100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025
TGMAAF	OPTION EXPIRING 30-SEP-2025 EX \$0.12	6,050,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025
TGMAP	PERFORMANCE RIGHTS	8,370,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025
TGMAA	OPTION EXPIRING 30-SEP-2025 EX \$0.40	1,200,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025
TGMAB	OPTION EXPIRING 30-SEP-2025 EX \$0.50	240,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

THETA GOLD MINES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30131758177

1.3 ASX issuer code

TGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TGMAP : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

8,370,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,050,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12

Unquoted +equity securities that have ceased**Number of securities that have ceased**

100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50

Unquoted +equity securities that have ceased**Number of securities that have ceased**

240,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	935,924,135

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAAZ : OPTION EXPIRING 17-SEP-2026 EX \$0.13	34,568,769
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAQ : OPTION EXPIRING 30-SEP-2025 EX \$0.12	700,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	600,000
TGMABC : OPTION EXPIRING 03-JUL-2027 VARIOUS PRICES	23,668,639
TGMABB : OPTION EXPIRING 31-OCT-2026 EX \$0.13	23,138,057
TGMABA : OPTION EXPIRING 02-OCT-2026 EX \$0.13	11,237,568
TGMAAF : OPTION EXPIRING 30-SEP-2025 EX \$0.12	3,100,000
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAP : PERFORMANCE RIGHTS	7,150,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	0
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.