



Announcement Summary

Entity name

ENEGEX LIMITED

Date of this announcement

Wednesday November 12, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class B Performance Share	16,727,273	12/11/2025
New class - code to be confirmed	Class A Performance Shares	6,272,273	12/11/2025
New class - code to be confirmed	Unlisted Options	5,000,000	12/11/2025
New class - code to be confirmed	Incentive Options	10,000,000	12/11/2025
New class - code to be confirmed	Lead Manager Options	2,000,000	12/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENEGEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28160818986

1.3 ASX issuer code

ENX

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Sep-2025 10:23	New - Proposed issue of securities - ENX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,727,273

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Class B Performance Shares issued for nil consideration under the terms of the Famien acquisition as approved by Shareholders on 31 October 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

6,272,727

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Class A Performance Shares issued for nil consideration under the terms of the Famien acquisition as approved by Shareholders on 31 October 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to Famien option holders under the under the terms of the Famien acquisition as approved by Shareholders on 31 October 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentive securities issued for nil consideration as approved by Shareholders on 31 October 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Lead Manager Options issued for nil consideration as approved by Shareholders on 31 October 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Share

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250930/pdf/06pxcd77kh09cp.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,727,273

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

12/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250930/pdf/06pxcd77kh09cp.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

6,272,273

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250930/pdf/06pxcd77kh09cp.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07000000

Expiry date

12/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ENX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

**ASX +security code**

New class - code to be confirmed

+Security description

Incentive Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250930/pdf/06pxcd77kh09cp.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07000000

Expiry date

12/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ENX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Lead Manager Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20250930/pdf/06pxcd77kh09cp.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	12/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option
ENX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENX : ORDINARY FULLY PAID	76,184,410
ENXDA : ORDINARY FULLY PAID DEFERRED SETTLEMENT	76,184,410

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENXAK : OPTION EXPIRING 22-FEB-2026 EX \$0.25	750,000
ENXAM : OPTION EXPIRING 30-JUN-2027 EX \$0.02	32,500,000
ENXAN : OPTION EXPIRING 01-JUL-2027 EX \$0.04	33,500,000
New class - code to be confirmed : Class B Performance Share	16,727,273
New class - code to be confirmed : Class A Performance Shares	6,272,273
New class - code to be confirmed : Unlisted Options	5,000,000
New class - code to be confirmed : Incentive Options	10,000,000
New class - code to be confirmed : Lead Manager Options	2,000,000