



Announcement Summary

Entity name

BASTION MINERALS LIMITED

Date of this announcement

Monday November 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BMOAS	OPTION EXPIRING 12-AUG-2027 EX \$0.03	141,369,048	18/11/2024
New class - code to be confirmed	Unlisted Performance Rights	125,000,000	18/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BASTION MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

19147948883

1.3 ASX issuer code

BMO

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 13:08	New - Proposed issue of securities - BMO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMOAS : OPTION EXPIRING 12-AUG-2027 EX \$0.03

Date the +securities the subject of this notification were issued

18/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Consideration for Arcus Resources announced 30 July 2024

Issue details

Number of +securities

93,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for Arcus Resources announced 430 July 2024

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights - consideration for Arcus Resources - refer ASX announcement of 30 July 2024



Issue details

Number of +securities

125,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights - consideration for Arcus Resources - refer ASX announcement of 30 July 2024

ASX +security code and description

BMOAS : OPTION EXPIRING 12-AUG-2027 EX \$0.03

Date the +securities the subject of this notification were issued

18/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options to entitlement issue - refer announcement of 5 November 2024

Issue details

Number of +securities

47,619,048

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Options to Entitlement Issue first announced 2 August 2024



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Performance Rights
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
18/11/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://announcements.asx.com.au/asxpdf/20240920/pdf/0683ffn615fnbt.pdf	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
125,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMOOA : OPTION EXPIRING 20-JAN-2026	130,932,284
BMO : ORDINARY FULLY PAID	514,367,521

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMOAO : OPTION EXPIRING 05-JUN-2025 EX \$0.30	500,000
BMOAN : OPTION EXPIRING 05-JUN-2025 EX \$0.25	500,000
BMOAS : OPTION EXPIRING 12-AUG-2027 EX \$0.03	181,296,954
BMOAP : OPTION EXPIRING 05-DEC-2025 EX \$0.16	5,000,000
BMOAK : PERFORMANCE RIGHTS	28,000,000
BMOAM : OPTION EXPIRING 15-NOV-2024 EX \$0.25	5,000,000
New class - code to be confirmed : Unlisted Performance Rights	125,000,000