

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Yandal Resources Limited (ASX:YRL) ('the Company'), as a result of:

- its recently announced capital raising, has issued and allotted 46,385,247 Shares at an issue price of 29c each raising \$13,451,721 before issue costs. Refer to the application for quotation of securities notification dated 8 October 2025 for further details of the share issue; and
- the exercise of options, has issued and allotted 265,385 Shares at an issue price of 11c each to raise \$29,192. Refer to the application for quotation of securities notification dated 8 October 2025 for further details of the share issue.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

For further information or to ask questions in relation to this announcement, please visit our Investor Hub at <https://yandalresources.com.au/link/rAkzwy>

Authorised by the board of Yandal Resources

For further information, please contact:

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Yandal Resources Limited
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Greg Fitzgerald

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Contact Us

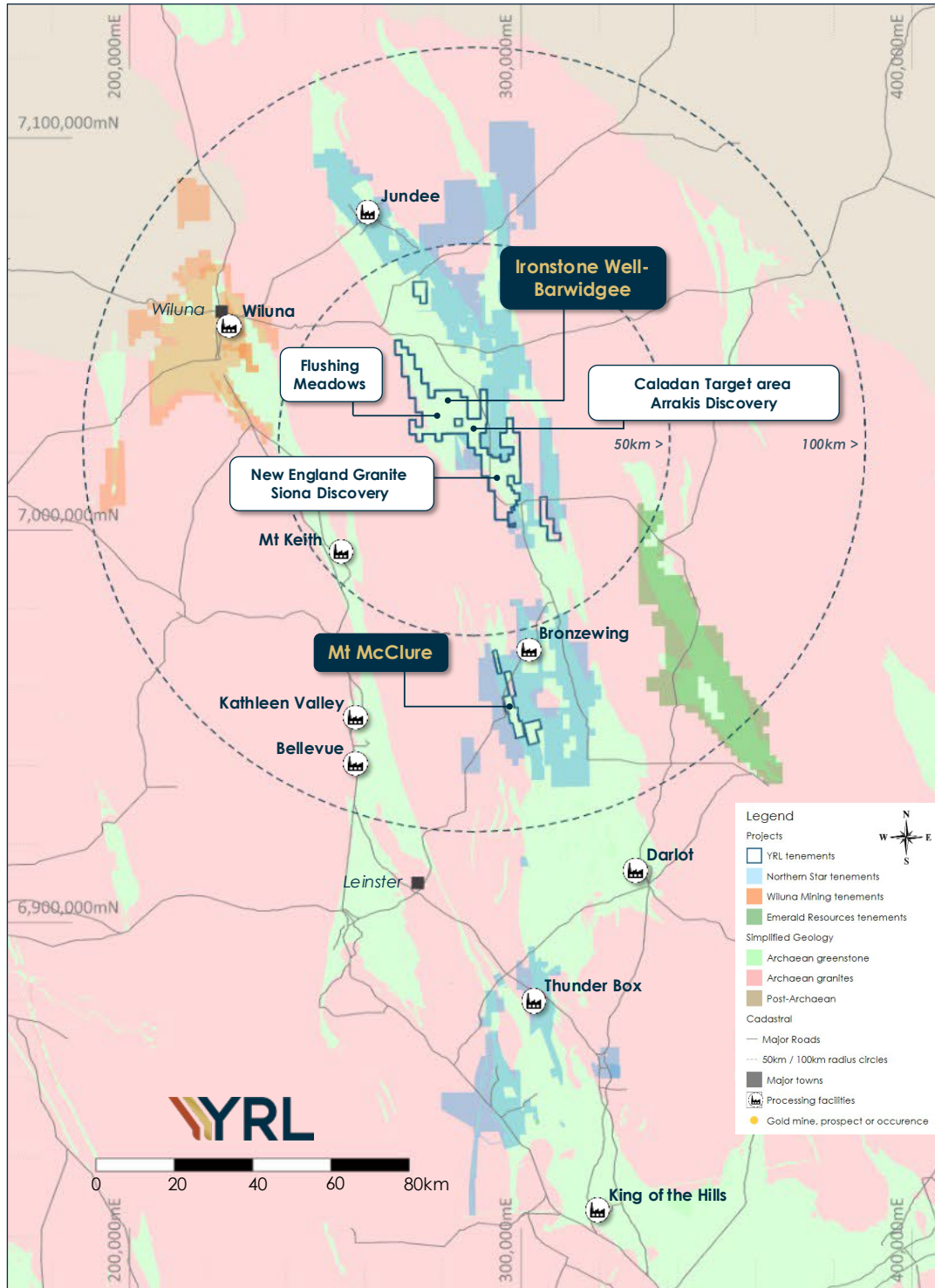
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Board and Management

Chris Oorschot	Managing Director/CEO
Greg Evans	Non-Exec Chairman
Katina Law	Non-Exec Director
Tim Kennedy	Non-Exec Director
Greg Fitzgerald	Company Secretary

About Yandal Resources Limited

Yandal Resources has a portfolio of advanced gold exploration projects in the highly prospective Yandal Greenstone Belts of Western Australia.



Yandal Resource exploration Project locations within the Yandal Greenstone Belt