



Notice of Pending Option Expiry – BC8O

Please see attached a copy of the notice and personalised option exercise form which has been sent today to relevant holders of listed options exercisable at \$0.3375 and an expiry date of 14 November 2025 (ASX:**BC8O**).

For further information, please contact:

Gareth Solly
Managing Director
+61 458 007 713
admin@bc8.com.au

This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.



BC8

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

6 October 2025

Dear Optionholder

Notice of Pending Expiry of Listed Options

We refer to your holding of quoted options in Black Cat Syndicate Limited (**Black Cat** or **Company**) with an exercise price of \$0.3375 and an expiry date of 14 November 2025 (ASX:**BC8O**).

Exercise of each BC8O option will result in the issue of one ordinary fully paid share in Black Cat.

Accordingly, for convenience, please find enclosed a personalised option exercise form with respect to your BC8O options.

Should you wish to exercise some or all of your BC8O options, please follow the instructions on the personalised exercise form. This form enables an exercise of some or all of your BC8O options on or before 14 November 2025. Please note that you are not obliged to exercise your BC8O options and if you do not they will expire on 14 November 2025.

If you have any questions regarding your BC8O options please contact the Company Secretary on 0458 007 713 or admin@bc8.com.au.

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules:

- (a) **Number of Listed Options:** please refer to the personalised option exercise form accompanying this letter for the number of BC8O options held by you according to the Company's security registers.
- (b) **Conversion terms:** On exercise, each BC8O option converts into one (1) fully paid ordinary share in the Company.
- (c) **Conversion or exercise price:** \$0.3375 per BC8O option.
- (d) **Due date for payment:** 5:00pm (WST) on Friday 14 November 2025.
- (e) **Consequences of not exercising the option:** your BC8O options will lapse and be cancelled, in which case you will no longer be able to exercise the BC8O options.
- (f) **Date that quotation of the options will end:** quotation for your BC8O options will occur at close of trading on Monday 10 November 2025.
- (g) **Latest available market price of ordinary shares:** closing price of \$1.405 on 3 October 2025.
- (h) **Highest and lowest market price of ordinary shares during the 3 months before this letter:**
 - (i) highest—\$1.49 on 1 October 2025; and
 - (ii) lowest—\$0.495 on 9 October 2024.
- (i) **Details of any underwriting agreement:** There is no underwriting

For further information, please contact:

Gareth Solly
Managing Director
+61 458 007 713
admin@bc8.com.au

Black Cat encourages its securityholders to, where practical, register with the Company's share registry to receive electronic communications and notices. Securityholders that do wish to update their details to be able to receive communications and notices electronically can do so by visiting the Company's share registry website at <https://www.investorcentre.com/au>

Select 'Login' for existing users or 'Create Login' for new users, and follow the prompts to update your details.



Black Cat Syndicate Limited
ABN 63 620 896 282

BC8

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

For all enquiries:

☎ Phone:
Company Secretary
0458 007 713

@ By Email:
admin@bc8.com.au

SRN/HIN: SRN WITHHELD

🔒 For your security keep your SRN/
HIN confidential.

Notice of Expiry of Listed Options

🔔 **Options exercisable at \$0.3375 per Option expiring at 5.00pm (WST) on 14 November 2025**

Dear Optionholder(s)

You are reminded that the Options to subscribe for Ordinary Fully Paid Shares in the capital of Black Cat Syndicate Limited registered in your name expire at 5.00pm (WST) on 14 November 2025.

These Options are exercisable wholly or in part by the payment of \$0.3375 for each Option exercised. Payment must be received by 5.00pm (WST) on 14 November 2025. For every one Option exercised, the Optionholder will be allotted one Ordinary Fully Paid Share in the capital of Black Cat Syndicate Limited.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

Step 2: Make Your Payment

By making your payment you confirm that you agree to all of the terms and conditions of the Notice of Expiry.

Payments can be remitted directly via **EFT** to the bank account below:

Bank:	Commonwealth Bank of Australia
Bank Address:	3 Boas Avenue, Joondalup WA 6027
Account Name:	Black Cat Syndicate Limited
BSB Number:	066-166
Account Number:	1093 0585
SWIFT Code:	CTBAAU2S

Please send your completed Notice of Expiry along with payment confirmation to: admin@BC8.com.au

Note: Please use your HIN or SRN and holding name as per the personalised option expiry form as the reference for your payment to assist us to match your funds against your form.

By submitting this Notice of Expiry of Listed Options or by making payment by EFT:

- I/We request that you allot me/us the number of Ordinary Fully Paid Shares applied for and I/we agree to accept such shares subject to the Constitution of the Company; and
- I/We authorise you to register me/us as the holder(s) of the Ordinary Fully Paid Shares to be allotted and place my/our name on the register.

Black Cat Syndicate Limited Notice of Expiry
Payment must be received by 5.00pm (WST) on 14 November 2025

Notice of Expiry of Listed Options

SRN/HIN: SRN WITHHELD

STEP 1

Registration Name & Optionholding Details

 For your security keep your SRN/HIN confidential.

Registration Name: MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Optionholding Details: Number of Options registered in your name as at 5.00pm (WST) on 6 October 2025:

21,578

Number of Shares to be issued on full exercise basis:

21,578

Amount payable on full exercise at A\$0.3375 per Option:

\$7,282.58

STEP 2

Make Your Payment

Make your payment via **EFT** using the payment details below.

Bank: Commonwealth Bank of Australia
Bank Address: 3 Boas Avenue, Joondalup WA 6027
Account Name: Black Cat Syndicate Limited
BSB Number: 066-166
Account Number: 1093 0585
SWIFT Code: CTBAU2S

Please send your completed Notice of Expiry along with payment confirmation to: admin@BC8.com.au

Privacy Notice

The personal information you provide on this Notice is collected by Computershare, as registrar for the securities issuer Black Cat Syndicate Limited, for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting Computershare using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Black Cat Syndicate Limited Notice of Expiry Payment

Number of Options Exercised:

Payable at \$0.3375 per Option exercised: \$.

Contact Details

Contact Name _____ Daytime Telephone _____