



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Date of this announcement

Tuesday October 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GMNAAT	OPTION EXPIRING 15-MAY-2027 EX \$0.10	3,286,750	14/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

115845942

1.3 ASX issuer code

GMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2025 15:23	Update - Update - Proposed issue of securities - GMN	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Retail shares still to be issued



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

GMNAAT : OPTION EXPIRING 15-MAY-2027 EX \$0.10

Date the +securities the subject of this notification were issued

14/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,286,750

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options in Entitlement offer





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNOC : OPTION EXPIRING 20-JUN-2027	15,970,613
GMN : ORDINARY FULLY PAID	129,486,062
GMNO : OPTION EXPIRING 07-MAR-2026	12,873,221

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.50	1,800,000
GMNAAP : OPTION EXPIRING 20-JUN-2027 EX \$0.23	1,294,000
GMNAAQ : OPTION EXPIRING 20-JUN-2027 EX \$0.28	1,294,000
GMNAAR : OPTION EXPIRING 20-JUN-2027 EX \$0.325	1,294,000
GMNAAV : ORDINARY FULLY PAID DEFERRED	30,528,152
GMNAAW : OPTION EXPIRING 15-MAY-2027 DEFERRED	15,264,076
GMNAAT : OPTION EXPIRING 15-MAY-2027 EX \$0.10	37,501,620
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$7.30	400,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$1.75	200,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$2.00	200,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$6.00	400,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.50	83,333
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.50	83,333



GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.50	83,333
GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.50	83,333
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.50	83,333
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.50	83,333
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.50	83,333
GMNAAO : PERFORMANCE RIGHTS	1,100,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.50	83,333
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.50	83,333
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.50	83,333
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.50	83,333
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.50	83,333