



Announcement Summary

Entity name

RESOURO STRATEGIC METALS INC.

Date of this announcement

Tuesday October 21, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RAUAF	COMMON STOCK	5,000,000	21/10/2025
New class - code to be confirmed	Unlisted Options (Warrants)	2,500,000	21/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURO STRATEGIC METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

671716457

1.3 ASX issuer code

RAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Sep-2025 08:43	New - Proposed issue of securities - RAU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Balance of placement of 10.0m shares and 5.0m options expected to close this week.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RAUAF : COMMON STOCK

Date the +securities the subject of this notification were issued

21/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement of 22.09.25

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.20000000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching unlisted warrants



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching unlisted warrants to private placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options (Warrants)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251021/pdf/06qt41766f6bs0.pdf>

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.30000000

Expiry date

21/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RAUAF : COMMON STOCK

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercisable at CAD\$0.30 expiring 21 October, 2028

Issue details

Number of +securities

2,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAU : CHESS DEPOSITARY INTERESTS 1:1	48,624,591

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAUAH : OPTION EXPIRING 11-OCT-2028 EX CAD 0.50	750,000
RAUAG : OPTION EXPIRING 13-JUN-2028 EX CAD 0.175	4,245,000
RAUAI : OPTION EXPIRING 11-JUL-2026 EX CAD 0.20	600,616
RAUAB : OPTION EXPIRING 05-JUN-2027 RESTRICTED	1,843,643
RAUAC : OPTION EXPIRING 11-OCT-2028 RESTRICTED	1,500,000
RAUAD : OPTION EXPIRING 11-MAR-2029 RESTRICTED	4,000,000
RAUAA : ORDINARY FULLY PAID RESTRICTED	1,642,000
RAUAE : PERFORMANCE RIGHTS RESTRICTED	750,000
RAUAF : COMMON STOCK	48,965,458
New class - code to be confirmed : Unlisted Options (Warrants)	2,500,000