MONT ROYAL
RESOURCES LIMITED

ASX: MRZ

CONSOLIDATION OF CAPITAL

Mont Royal Resources Ltd (the Company) advises that the Company's share register has been updated today.

The share register of Shares and Options has been updated to a ratio of 1:0.2195 pursuant to the consolidation of capital as outlined in the Appendix 3A.3 dated 12 September 2025 and as approved by Shareholders of the Company on 10 October 2025.

A copy of the updated share register is provided below:

ASX Security Class	Security Description	# Securities issued
MRZ	ORDINARY FULLY PAID	127,005,322
MRZAI	OPTION EXPIRING 10-NOV-2026 EX $0.35	658,500
MRZAH	OPTION EXPIRING 25-MAR-2026 EX $0.30	329,250

The Company further confirms that the Consolidation will conclude in accordance with the remainder of the timetable as outlined in the Appendix 3A.3.

Updated holding statements will be despatched today to Shareholders and Optionholders.

For and on behalf of the Board

ENDS.

Joel Ives | Company Secretary

For Further Information:

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About Mont Royal Resources

Mont Royal Resources Limited (ASX: MRZ) is an Australian company that owns 75% of Northern Lights Minerals tenement package located in the Upper Eastmain Greenstone belt. The projects are located in the emerging James Bay area, a Tier-1 mining jurisdiction of Quebec, Canada, and are prospective for lithium, precious (Gold, Silver) and base metals mineralisation (Copper, Nickel).

For further information regarding Mont Royal Resources Limited, please visit the ASX platform (ASX: MRZ) or Mont Royal's website www.montroyalres.com, for further information regarding the Proposed Transaction, copies of all relevant announcement are available here: https://montroyalres.com/investor-centre/