ASX Announcement
29 October 2025

ASX: MKR

MANUKA RESOURCES

Appendix 3G for the Issue of Convertible Loan Agreements

Manuka Resources Limited (ASX: **MKR, NZX: MKR**) (**Manuka** or the **Company**) will be lodging an Appendix 3G on 29 October 2025 in relation to the issue of nine (9) Convertible Loan Agreements.

The Convertible Loan Agreements were executed between 24 September and 30 October 2024 and should have been notified to the ASX at that time. The Company is now lodging the Appendix 3G to rectify this administrative oversight.

A summary of the material terms are detailed below:

Face value per Note	Various for an aggregate total of $509,400
Issue date	Between 24 September 2024 and 30 October 2024
Maturity date	15 December 2025
Interest rate	15% per annum
Underlying Terms	The Lender will lend the Loan Amount to the Borrower, and be entitled to nominate one of the following ro complete the transaction: • Full repayment of the Loan Amount plus interest, or • Conversion of the Loan Amount plus interest into shares at 4,3 cents per share plus two free 6 cent options on or before 15 May 2026 for every share converted, or • In the event the Lender raises equity during the term of this Convertible Loan on terms deemed by the Lender to be more favourable, the Lender will be entitled to have those terms applied to the Conversion of the Loan Amount plus interest.
Conversion price	$0.043 per Share
Purpose of funds raised	Working capital and care and maintenance programs
Status of issue	Convertible Loans remain on issue as at the date of this Notice

Subject to Shareholder approval, which is being sought at the forthcoming Annual General Meeting, the Company will issue an aggregate of up to:

(a) 13,913,199 Shares at a deemed issue price of $0.043 on conversion of the principal balance and accrued interest; and

(b) 27,826,398 Options each of which is exercisable at $0.06 at any time on or before 5.00pm (Sydney time) on 15 May 2026 into a Share.

Upon conversion of the Convertible Loan Agreements.

No further securities have been issued other than those disclosed in the accompanying Appendix 3G.

Manuka's Executive Chairman has provided his approval for release.

For further information contact:

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