Addendum to 2025 Notice of Annual General Meeting

30 October 2025

Premier1 Lithium Limited (**ASX:PLC**) ("**Premier1**" or the "**Company**") hereby gives notice to shareholders of the Company that, in relation to the Company's Notice of Annual General Meeting dated 17 October 2025 (**Notice of Meeting**) in respect of an Annual General Meeting of Shareholders to be held at 9.30am (AWST), Wednesday, 19 November 2025 at Level 2, 22 Mount Street, Perth, Western Australia (**Meeting**), the Directors have determined to issue this addendum (**Addendum**) for the purposes set out below.

As announced to ASX on Monday 28 October 2025, Mr Simon Acomb has been elected to the Board as Non-Executive Director following the resignation of Ms Anja Ehser.

As a result of the resignation of Ms Anja Ehser, the Company will withdraw *Resolution 2, Re-Election of Director – Anja Ehser*, as set out in the Notice of Annual General Meeting, announced to the ASX and dispatched to Shareholders on 17 October 2025.

As set out in the attached Addendum, *Resolution 8, Election of Director – Simon Acomb*, is now added to the Notice of Annual General Meeting.

In accordance with Part 1.2AA of the Corporations Act, the Company will not be dispatching physical copies of the Addendum. Instead, a copy of the Addendum will be available to view online and can be downloaded from the Company's website at: https://premier1lithium.com.au.

Shareholders will not be sent a hard copy of the Addendum unless Shareholders have already notified the Company that they wish to receive documents such as the Addendum in hard copy. If you have any difficulty in obtaining a copy of the Addendum, please contact the Company on info@premier1lithium.com.au.

Conversely, shareholders who receive their communications electronically will, as they have on previous occasions, receive an email from the Company's share registry, Computershare, with links directing them to the Addendum and the online voting portal.

A Replacement Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Replacement Proxy Form. Please refer to the full Addendum for further important information.

The Notice of Meeting and Addendum is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

This release was approved by the Premier1 Lithium Board.

Premier1 Lithium
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premier1lithium.com.au

PREMIER1 LITHIUM LTD
ACN 637 198 531
ADDENDUM TO 2025 NOTICE OF ANNUAL GENERAL MEETING

Premier1 Lithium Ltd ACN 637 198 531 (**PLC** or the **Company**) hereby gives notice to shareholders of the Company that, in relation to the Company's Notice of Annual General Meeting dated 17 October 2025 (**Notice of Meeting**) in respect of an Annual General Meeting of Shareholders to be held at 9.30am (AWST), Wednesday, 19 November 2025 at Level 2, 22 Mount Street, Perth, Western Australia (**Meeting**), the Directors have determined to issue this addendum (**Addendum**) for the purposes set out below.

Defined terms in the Notice of Meeting have the same meaning in this Addendum unless otherwise stated.

WITHDRAWAL OF RESOLUTION

On 28 October 2025, Ms Anja Ehser resigned as a Non-Executive Director of the Company. An announcement of the resignation was released to ASX on that date. Ms Anja Ehser had been proposed to retire by rotation and seek re-election as a Director at the Meeting under Resolution 2 of the Notice. As a result of Ms Anja Ehser resigning as a Director, Resolution 2 will no longer proceed and is therefore withdrawn by the Company.

NEW RESOLUTION

The Notice is amended to include an additional resolution (Resolution 8) as set out in this Addendum in the business to be considered at the AGM. The additional resolution is proposed so that at least one Director of the Company retires at the AGM in accordance with the requirements of ASX Listing Rule 14.4 and 14.5. The additional resolution is required due to the resignation of Ms Anja Ehser and consequential withdrawal of Resolution 2. The below resolution is added to the Agenda in the Notice after Resolution 7.

REPLACEMENT PROXY FORM

Annexed to this Addendum is a replacement Proxy Form (**Replacement Proxy Form**). To ensure clarity of voting instructions by Shareholders on the Resolutions to be considered at the Meeting, Shareholders are advised that:

(a) If you have already completed and returned the Proxy Form annexed with the Notice of Meeting (**Original Proxy Form**) and you wish to change your original vote for Resolutions 1 to 7 or cast votes for the Additional Resolution, **you must complete and return the Replacement Proxy Form.**

(b) If you have already completed and returned the Original Proxy Form and **you do not wish to change your original vote for Resolutions 1 to 7 or vote on the Additional Resolution, you do not need to take any action** as the earlier submitted Original Proxy Form will be accepted by the Company for Resolutions 1 to 7 unless you submit a Replacement Proxy Form. For the sake of clarity, the Company notes that if you do not lodge a Replacement Proxy Form, **you will not have cast a vote on the Additional Resolution.**

(c) If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum, **please complete and return the Replacement Proxy Form.**

ENQUIRIES

Shareholders are invited to contact the Company Secretary on +61 (8) 6188 8181 if they have any queries in respect of the matters set out in this Addendum.

By order of the Board of Directors

Melanie Ross
Joint Company Secretary
30 October 2025

SUPPLEMENTARY BUSINESS OF THE MEETING

The following additional Resolution is inserted in the Notice of Meeting as follows:

Resolution 8 – Election of Director – Simon Acomb

To consider, and if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

> *"That, Mr Acomb, a Director ceases to hold office in accordance with clause 65.2 of the Constitution, Listing Rule 14.4 and for all other purposes, and being eligible, offers himself for election as a Director of the Company."*

SUPPLEMENTARY EXPLANATORY STATEMENT

Resolution 8 – Election of Director – Simon Acomb

Background

Resolution 8 seeks approval for the election of Simon Acomb as a Director.

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to the Constitution and Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting and is then eligible for election by Shareholders.

Mr Simon Acomb, having been appointed by other Directors on 28 October 2025 in accordance with the Constitution, will retire in accordance with the Constitution and Listing Rule 14.4 and being eligible, seeks election from Shareholders.

If Resolution 8 is passed, Simon Acomb will be re-elected as a Director of the Company.

If Resolution 8 is not passed, Simon Acomb will not be re-elected and he will retire as a Director. The Board may consider an appointment to fill a casual vacancy pursuant to the Constitution, with ratification at the Company's next AGM.

Biography

Mr Acomb is a Chartered Accountant and qualified Governance Professional, with over 10 years' experience in corporate advisory, corporate governance and external audit. Mr Acomb has a Bachelor of Commerce and a Graduate Diploma in Applied Corporate Governance & Risk Management. Mr Acomb is currently director of Consilium Corporate Pty Ltd, a corporate advisory company based in Perth that provides corporate management services to public listed companies.

Mr Acomb is also Chief Financial Officer and Joint Company Secretary of the Company, as such he is not considered to be an independent director.

Other material information

The Company conducts appropriate checks on the background and experience of candidates before their appointment to the Board. These include checks as to a person's experience, educational qualifications, character, criminal record and bankruptcy history. The Company undertook such checks prior to the appointment of Mr Acomb.

Mr Acomb has confirmed that he considers he will have sufficient time to fulfil his responsibilities as a Non-Executive Director of the Company and does not consider that any other commitment will interfere with his availability to perform his duties as a Non-Executive Director of the Company.

Directors' recommendation

Mr Acomb has a material personal interest in the outcome of Resolution 8 and accordingly declines to make a recommendation in respect of this Resolution.

The Board (other than Mr Acomb) has reviewed Mr Acomb's performance since his appointment with the Company and considers Mr Acomb's skills and experience will continue to enhance the Board's ability to perform its role. Accordingly, the Board (with Mr Acomb abstaining) supports the election of Mr Acomb and recommends that Shareholders vote in favour of Resolution 8.

Premier1 Lithium Limited
ABN 16 637 198 531

PLC

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Need assistance?

Phone:
1300 850 505 (within Australia)
+61 3 9415 5000 (outside Australia)

Online:
www.investorcentre.com/contact

YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **9:30am (AWST) on Monday, 17 November 2025.**

Replacement Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative
If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate “Appointment of Corporate Representative”. A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

Control Number: 999999
SRN/HIN: I9999999999
PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with '**X**') should advise your broker of any changes.

I 9999999999 I ND

Replacement Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a member/s of Premier1 Lithium Limited hereby appoint

☐ **the Chairman of the Meeting** **OR** ______________________

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Premier1 Lithium Limited to be held at Level 2, 22 Mount Street, Perth, WA 6000 on Wednesday, 19 November 2025 at 9:30am (AWST) and at any adjournment or postponement of that meeting.

Chairman authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Items 1 and 3 (except where I/we have indicated a different voting intention in step 2) even though Items 1 and 3 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairman.

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Items 1 and 3 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Item 1	Adoption of Remuneration Report	☐	☐	☐
Item 2	Withdrawn	☐	☐	☐
Item 3	Approval of Issue of Shares to Director in lieu of payment of Directors' Fees - Anja Ehser	☐	☐	☐
Item 4	Appointment of Auditor	☐	☐	☐
Item 5	Approval to Issue Underwriter Options to Mahe Capital	☐	☐	☐
Item 6	Approval of 7.1A Mandate	☐	☐	☐
Item 7	Change of Company Name	☐	☐	☐
Item 8	Election of Director – Simon Acomb	☐	☐	☐

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1	Securityholder 2	Securityholder 3	
			/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

Update your communication details *(Optional)*

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

Mobile Number	Email Address