ASX

Market Announcement

3 November 2025

Mont Royal Resources Limited – (ASX: MRZ) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Mont Royal Resources Limited ('MRZ') will be reinstated to quotation at 09:59:00 am (+/- 15 seconds) AEDT on Wednesday, 5 November 2025, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

MRZ raised $10,000,000 pursuant to the offer under its replacement prospectus dated 30 September 2025 by the issue of 50,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 188,744,331
ASX code	Fully paid ordinary shares: MRZ
Time	09:59:00 am (+/- 15 seconds) AEDT
Date	Wednesday, 5 November 2025
ASX trade abbreviation	Fully paid ordinary shares: MONT ROYAL
ISIN	Fully paid ordinary shares: AU0000041758
Registered office	Mont Royal Resources Limited Address: Level 8, 2 Bligh Street Sydney, NSW 2000 Phone: (02) 8651 7800 Email: info@montroyalres.com
Company secretary	Joel Ives
Share registry	Automic Group Address: Level 5, 191 St George's Terrace Perth, WA 6000 Phone: (02) 9698 5414 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 8.4(l) of MRZ's Replacement Prospectus
Activities	Mining exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	NA

ASX restricted securities	2,613,630 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities. 1,135,123 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2026, being 12 months from the date of issue. 4,585,209 options exercisable at $0.538 and expiring on 21 June 2026 to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 711,836 options exercisable at $0.430 and expiring on 12 August 2026 to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 4,412,102 options exercisable at $0.258 and expiring on 30 October 2026 to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 1,532,243 options exercisable at $0.30 and expiring on 28 July 2028 to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 1,532,423 options exercisable at $0.30 and expiring on 22 October 2028 to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 8,000,000 options exercisable at $0.30 and expiring on 22 October 2028 to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 2,554,038 performance rights Class A to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 2,554,038 performance rights Class B to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 2,554,038 performance rights Class C to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 1,532,422 performance share units Class A to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 1,532,423 performance share units Class B to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities 1,532,423 performance share units Class C to be held in escrow until 5 November 2027, being 24 months from the date of reinstatement of trading in MRZ's securities
Other securities not quoted	329,250 unquoted options exercisable at $1.37 and expiring on 25 March 2026. 658,500 unquoted options exercisable at $1.59 and expiring on 10 November 2026.

	8,049,557 unquoted options exercisable at $0.624 and expiring on 18 December 2025. 4,193,206 unquoted options exercisable at A$0.538 and expiring on 19 December 2025 4,133,750 unquoted options exercisable at $0.947 and expiring on 20 May 2026. 11,368,305 unquoted options exercisable at $0.538 and expiring on 21 June 2026. 8,172,921 unquoted options exercisable at $0.538 and expiring on 12 August 2026. 30,428,530 unquoted options exercisable at A$0.258 and expiring on 30 October 2026 893,913 unquoted options exercisable at A$0.258 and expiring on 18 March 2028 561,888 unquoted options exercisable at A$0.161 and expiring on 12 May 2028

What do I need to do and by when?

Please refer to MRZ's Replacement Prospectus.

Need more information?

For further information, please call +61 438 498 925.

Disclaimer

Please refer to the following disclaimer.

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ASX Compliance