

Company Update – Capital Consolidation Underway, Unmarketable Parcel Facility

Javelin Minerals (ASX: JAV) ("the Company") is pleased to provide the following update regarding the issued capital consolidation approved by shareholders at the Company's Annual General Meeting (AGM) held on 31 October 2025, and as a result the Board's decision to implement a Unmarketable Parcel Share Sale Facility (UMP) following completion of the capital consolidation.

The purpose of a UMP facility is to provide liquidity for shareholders who have an untradeable parcel of shares post a capital consolidation, and to reduce the registry and overhead costs of the Company moving forward.

Consolidation of Issued Capital – Process Underway

Following the recent AGM and shareholder approval, the Company has immediately commenced the capital consolidation on a 1 new for 31 existing securities basis, in accordance with the timetable previously announced via the ASX Appendix 3A.3.

The record date for the consolidation was Wednesday, 5 November 2025 and trading in the Company's shares on a normal T+2 settlement basis is scheduled to commence on Thursday, 13 November 2025.

The Company's shares are currently trading on a deferred settlement basis under the ASX ticker "JAVDH" and will recommence trading as "JAV" from Thursday, 13 November 2025.

The Company and its share registry are currently processing the consolidation and updated holding statements will be dispatched to shareholders following completion. An announcement will be made to the market once the consolidation has taken full effect and normal trading has resumed.

New JAV Capital Structure – Post Consolidation

Following the consolidation, the Company's issued capital will as set out below:

Quoted Securities		
Class of Securities	ASX Code	Number
Ordinary Fully Paid Shares	JAV	259,991,125
Option Expiring 31-DEC-2028	JAVOA	90,253,122

Unquoted Securities		
Class of Securities	ASX Code	Number
Option Expiring 31-DEC-2028 Ex \$0.31	JAVAA	4,574,194
Option Expiring 6-DEC-2026 Ex \$0.124	JAVAAA	24,193,548
Performance Rights	JAVAZ	15,161,290

**quoted and unquoted securities subject to rounding*

Unmarketable Parcel Facility

The Company is also pleased to announce the Board has resolved, following completion of the consolidation, to establish an Unmarketable Parcel Share Sale Facility (UMP) to assist shareholders holding small parcels of shares to sell their holdings without incurring brokerage costs.

The facility will be conducted based on post-consolidation holdings, and further details including the record date, timetable and participation process, will be provided in a separate announcement to the ASX on Thursday, 13 November 2025.

This ASX announcement has been authorised for release by the Board of Javelin Minerals Limited.

-ENDS-

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